

March 29, 2018

The Manager

DCS - CRD

BSE Limited

Phiroze Jeejeeboy Towers

Dalal Street, Fort,

Mumbai- 400 001

Fax No.: 22722037/39/41/61/3121/3719

BSE Scrip Code: 539056

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1,

G Block, Bandra Kurla Complex, Bandra (E)

Mumbai- 400 051

Fax No.: 26598237/38

NSE Scrip Symbol: ADLABS

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure relating to purchase of 8,50,000 Equity Shares of Adlabs Entertainment Limited .

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Thrill Park Limited

Manmohan Shetty Managing Director

cc:

The Company Secretary Adlabs Entertainment Limited 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad 410 203

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name	of the Target Company (TC)	ADLABS ENTERTAINMENT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		THRILL PARK LIMITED		
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Yes BSE Limited National Stock Exchange of India Limited		
Before	e the acquisition under			
	leration, holding of:			
a)	Shares carrying voting rights	4,11,50,087	46.73%	46.07%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		***	
c)	Voting rights (VR) otherwise than by shares			
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	ynd.		
e)	Total (a+b+c+d)	4,11,50,087	46,73%	46.07%

a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares in the nature of encumbrance			
acquired/sold b) VRs: acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	ł		
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instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	÷		
d)Shares in the nature of encumbrance			
(pledge/ lien/ non-disposal undertaking/ others)	·		
Total (a+b+c+/-d) 8,50,000 0.96% 0.96%			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights 4,20,00,087 47.69% 47.69%	<u></u> Ó.		
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	•		
Total (a+b+c+d) 4,20,00,087 47.69% 47.69%	6		
Mode of acquisition / sale (e.g. open market / Off Market Transaction off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Transaction		
Date of acquisition / sale of shares / VR or date 26 th March, 2018 of receipt of intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the Rs. 88,06,21,230/- TC before the said acquisition / sale			
Equity share capital/ total voting capital of the Rs. 88,06,21,230/- TC after the said acquisition / sale			
Total diluted share/voting capital of the TC Rs. 88,06,21,230/- after the said acquisition			

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- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure) Requirement, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,

Yours truly,

For Thrill Park Limited

Manmohan Shetty Managing Director

Place: Mumbai Date: 29/03/2018