AKSHAY COMMERCIAL PVT. LTD.

Regd. office: 1 Chabil Dass Agarwal Building, Singtam, Sikkim - 737134

13 March 2018

National Stock Exchange of India Limited "Exchange Plaza"

Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051 Email: takeover@nse.co.in

BSE Limited DCS - CRD

1st Floor, New Trading Ring, Rotunda Building, P.J.

Towers,

Dalal Street, Fort, Mumbai - 400 001

Email: corp.relations@bseindia.com

Dear Sir/Madam,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: GOLDENTOBC-5251)

Subject: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011

Pursuant to provisions of Regulation 29 (2) of SEBI (SAST) Regulations, 2011, intimation be and is hereby given that we have received 28,760 equity shares of Golden Tobacco Limited through off market inter-se transfer from Mansarover Commercial Pvt. Limited, one of the promoter entities on 27/02/2018.

Copy of disclosures required under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 is enclosed herewith.

Thanking you

Yours faithfully

For Akshay Commercial Pvt. Limited.

(Director)

Encl: as above

CC

to The Compliance Officer Golden Tobacco Limited, Darjipura, Post - Amaliyara Vadodara, Gujrat-390022

Email: csmanoj@goldentobacco.in

Delhi correspondence office:

Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nar	ne of the Target Company (TC)	Golden Tobacco Limited		
Nar	ne(s) of the acquirer and Persons Acting in	Akshay Commercial Private Limited		
Cor	ncert (PAC) with the acquirer			
Wh	ether the acquirer belongs to	Yes		
Pro	moter/Promoter group			
Nar	ne(s) of the Stock Exchange(s) where the	BSE Limited		
sha	res of TC are Listed	National Stock Exchange of India Limited		
Det	ails of the acquisition / disposal as follows	Number of	% w.r.t. total % w.r.t.	
		equity	share/voting capital	total diluted share/voting
		Shares	wherever	capital of
			applicable	the TC (*)
Bef	ore the acquisition/disposal under			
cor	sideration, holding of :			
a)	Shares carrying voting rights	Nil	0.0%	0.0%
b)	Voting rights (VR) otherwise than by	Nil	0.0%	0.0%
	equity shares			
c)	Warrants/convertible securities/any other	Nil	0.0%	0.0%
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			
d)	Total (a+b+c)	Nil	0.0%	0.0%
Det	ails of acquisition/sale			
a)	Shares carrying voting rights acquired	28,760	0.16%	0.16%
b)	VRs acquired otherwise than by equity	Nil		
	shares			
c)	Warrants/convertible securities/any other	Nil		
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			
	acquired/sold			
d)	Total (a+b+c)	28,760	0.16%	0.16%

After the acquisition/sale, holding of:					
Shares carrying voting rights	28,760	0.16%	0.16%		
b) VRs otherwise than by equity shares	Nil				
c) Warrants/convertible securities/any other	Nil				
instrument that entitles the acquirer to					
receive shares carrying voting rights in the					
TC (specify holding in each category)					
after acquisition					
d) Total (a+b+c)	28,760	0.16%	0.16%		
Mode of acquisition/sale (e.g. open market /					
off-market / public issue / rights issue	Off market (inter-se transfer)**				
/preferential allotment / inter-se transfer etc.)					
** The above said transition is through off market inter-se to					
promoter entities, as a loan valuing Rs.17,83,120/ Hence there is a change in the total holding of the Promoters ar					
Promoter Group which has reduced by 0.16%					
Date of acquisition / sale of shares / VR or					
date of receipt of intimation of allotment of	27.02	.2018			
shares, whichever is applicable					
Equity share capital / total voting capital of the	N	il			
TC before the said acquisition/sale					
Equity share capital/ total voting capital of the	28,7	60			
TC after the said acquisition/sale					
Total diluted share/voting capital of the TC	28,7	60			
after the said acquisition/sale					

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Akshay Commercial Pvt. Ltd

& 550gm

Signature of the acquirer Seffer Authorised Signatory

Place: New Delhi

Date: 13th March 2018