



# SHYAM GROUP OF INDUSTRIES

Vision for Future

Power

Date: 14/03/2018

To

Ferro Alloys

NATIONAL STOCK EXCHANGE OF INDIA LTD.  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

SHYAM CENTURY FERROUS LIMITED  
Vill.: Lumshnong, PO: Khaliehriat  
Lumshnong  
Meghalaya  
793210

Stainless Steel

BSE Limited  
Phiroze Jeejeebhoy Towers ,  
Dalal Street, Ambalal Doshi Marg,  
Kala Ghoda, Fort, Mumbai-400001

H. R. Coil

Special Steel

Dear Sir(s),

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST)  
REGULATIONS, 2011**

Tubes & Pipes

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of changes in shareholding of the PAC (Persons Acting in Concert) inter-se, tantamounting to two percent or more of the paid up capital of the Company. Our group does not belong to the promoter group in Shyam Century Ferrous Limited. Enclosed please find the list of shareholders, belonging to our PAC, before and after such transfer.

Structural

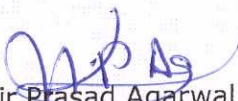
Cement

Wire Rod

You are requested to kindly acknowledge the receipt of the same.

Thanking you,  
Yours faithfully

Pig Iron

  
Mahabir Prasad Agarwal  
For and on behalf of Shyam Group  
Encl: As above

Sponge Iron

Steel

TMT Rebars

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SHYAM CENTURY FERROUS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	List enclosed as Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	5,44,25,963	24.50	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>5,44,25,963</b>	<b>24.50</b>	
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	40,00,000	1.80	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			





<b>e) Total (a+b+c+/-d)</b>	<b>40,00,000</b>	<b>1.80</b>	
<b>Details of acquisition/sale</b>			
f) Shares carrying voting rights acquired/sold	40,00,000	1.80	
g) VRs acquired /sold otherwise than by shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Shares encumbered / invoked/released by the acquirer.			
<b>f) Total (a+b+c+/-d)</b>	<b>40,00,000</b>	<b>1.80</b>	
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	5,44,25,963	24.50	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>e) Total (a+b+c+d)</b>	<b>5,44,25,963</b>	<b>24.50</b>	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Block Deal		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	AS PER ANNEXURE II		
Equity share capital / total voting capital of the TC before the said acquisition/sale	222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only.		
Total diluted share/voting capital of the TC after the said acquisition/sale			



**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Mahabir Prasad Agarwal  
For and on behalf of Shyam Group

**Signature of the acquirer / Authorised Signatory**

**Place: KOLKATA**

**Date: 14/03/2018**

Position as on - 14/03/2018

**ANNEXURE I**

Holder Name	PAN	Existing no. of shares	%	Purchase	%	(SALE)	%	Total	%
Shyam Metals & Energy Ltd.	AAHCS5842A	16,422,752	7.39		-		-	16,422,752	7.39
Shyam Sel And Power Ltd.	AAECS9421J	8,763,260	3.94		-		-	8,763,260	3.94
Narantak Dealcomm Ltd.	AAACN8873B	1,417,600	0.64		-		-	1,417,600	0.64
Dorlie Tracon Pvt.Ltd.	AAACD9692E	-	-		-		-	-	-
Subham Capital Pvt.Ltd.	AAECS831F	1,736,721	0.78		-		-	1,736,721	0.78
Subham Buildwell Pvt. Ltd.	AALCS5739E	685,630	0.31		-		-	685,630	0.31
Mahabir Prasad Agarwal	ACWPA7573J	-	-		-		-	-	-
MPA & Sons(HUF)	AAEHM4050J	10,700,000	4.82	4,000,000.00	1.80		-	14,700,000	6.62
Brij Bhushan Agarwal	ACGPA0365A	-	-		-		-	-	-
Tanishi Agarwal (M)	AWVPA2430R	-	-		-		-	-	-
Subham Agarwal	AKDPA9431A	-	-		-		-	-	-
Sheetij Agarwal	AKDPA9469N	-	-		-		-	-	-
BBA & Sons (HUF)	AAADH1459B	-	-		-		-	-	-
Mittu Agarwal	ADAPA2795B	4,000,000	1.80		-	(4,000,000)	(1.80)	-	-
Sumitra Devi agarwal	AFRPA7934F	-	-		-		-	-	-
Sheetij Agarwal Family Trust	AAAAS604M	-	-		-		-	-	-
Brij Bhushan Family Trust	AAAAB1433D	10,700,000	4.82		-		-	10,700,000	4.82
Kiran Vimal Agarwal	ADFPA5631B	-	-		-		-	-	-
<b>Total</b>		<b>54,425,963</b>	<b>24.50</b>	<b>4,000,000</b>	<b>1.80</b>	<b>(4,000,000)</b>	<b>(1.80)</b>	<b>54,425,963</b>	<b>24.50</b>

