

AISHWARYA PATHY

“Rasakondalu”, 27 Circuit House Road, Coimbatore 641 018

8th March 2018

- 1) The Company Secretary
Rajshree Sugars & Chemicals Ltd
338/8, Avinashi Road, Peelamedu, Coimbatore 641004
- 2) BSE Ltd
1st Floor, New Trading Ring, Rotunda Building, PJ Towers, Dalal Street
Mumbai 400 001
- 3) National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Dear Sirs

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the Disclosure as per regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 in respect of shares pledged by Ms.Aishwarya Pathy, one of the Promoters of M/s Rajshree Sugars & Chemicals Limited, for your records.

Thanking you

Sincerely



AISHWARYA PATHY
Promoter

Enc: As above

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the target company (TC)					RAJSHREE SUGARS & CHEMICALS LIMITED								
Names of the Stock Exchanges where the shares of the target company are listed					BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED								
Date of reporting					8th March 2018								
Name of the promoter /PAC on whose shares encumbrance has been created / released / invoked					AISHWARYA PATHY								
Details of the creation of encumbrance													
Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrances (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered	Number	% of total share capital
RAJSHREE PATHY	11317313	40.178	11317313	40.178	NA	NA	NA	NA	NA	NA	NA	11317313	40.178
ADITYA KRISHNA PATHY	488303	1.734	488303	1.734	NA	NA	NA	NA	NA	NA	NA	488303	1.734
AISHWARYA PATHY	218674	0.776	218474	0.776	CREATION	8.3.2018	Pledge with voting rights	Refer Note below	200	0.001	Refer Note below	218674	0.776
RSCL PROPERTIES PVT LTD	1449331	5.145	1449331	5.145	NA	NA	NA	NA	NA	NA	NA	1449331	5.145

Note: Pledge has been created in respect of the entire holdings of equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd (Security Trustee), who is holding the pledge on behalf of Corporate Debt Restructuring lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.



AISHWARYA PATHY
Promoter / Authorised Signatory
Place: COIMBATORE
Date: 8th March 2018