



AMJ LAND HOLDINGS LIMITED

[Formerly known as Pudumjee Pulp & Paper Mills Limited]

Registered Office

VJ: 439

01st March, 2018

The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), <u>Mumbai – 400 051.</u>	The Manager, Corporate Relationship Department, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, <u>MUMBAI – 400 001.</u>
Pudumjee Industries Limited Thergaon, Pune – 411033.	

Dear Sir,

Company Name: Pudumjee Industries Limited

Subject: Acquisition of Shares

We are filing herewith the information required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the acquisition of 39,45,790 equity shares constituting 21.92% of the paid up capital of Pudumjee Industries Limited (Target Company), by the undersigned Acquirer.

The actual date of transaction is **28th February, 2018.**

We request you to kindly take the above report on record.

Thanking you,

Yours faithfully,

For AMJ Land Holdings Limited
(Formerly known as Pudumjee Pulp & Paper Mills Limited)

Company Secretary

Encl.: As above

Registered Office:

Thergaon, Chinchwad, Pune-411033 Tel: +91-20-30613333, Fax : +91-20-3061 3388
E-Mail : sk@pudumjee.com. CIN L21012MH1964PLC013058 GSTIN: 27AABCP0310Q1ZG

Corporate Office:

Jatia Chambers, 60, Dr. V.B.Gandhi Marg, Kalaghoda. Mumbai-400001 India.
Tel: +91-22-30213333, 22674485, 66339300, Fax: +91-22-22658316.
E-Mail: pudumjee@pudumjee.com Web Site : www.amjland.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Name of the Target Company (TC)		Pudumjee Industries Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer	
		AMJ Land Holdings Limited (Formerly known as Pudumjee Pulp & Paper Mills Limited)	
		Sr. No.	Persons acting in concert (other than seller)
		1	Arun Kumar Mahabirprasad Jatia
		2	Vrinda Jatia
		3	Vasudha Jatia
		4	Yashvardhan Jatia
		5	Thacker and Company Limited
		6	Suma Commercial Private Limited
		7	Chem Mach Private Limited
		8	Fujisan Technologies Limited
		9	Yashvardhan Jatia Trust
		10	Pudumjee Holding Limited
		11	Arun Jatia HUF
		12	Kairos Investments
		13	Pudumjee Paper Products Limited
		14	Poonam Jatia Family Trust
15	Mahabirprasad Jatia Family Trust		
16	Pudumjee Hygiene Products Limited		
Whether the acquirer belongs to Promoter/ Promoter group		Yes	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange of India Limited	
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of AMJ Land Holdings Limited (Formerly known as Pudumjee Pulp & Paper Mills Ltd)			
(a)	Shares carrying voting rights	9,56,725	5.32
			5.32

(b)	Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	--	--	--
(c)	Voting rights (VR) otherwise than by equity shares.	--	--	--
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
(e)	Total (a+b+c+d)	9,56,725	5.32	5.32
Details of acquisition/sale				
(a)	Shares carrying voting rights acquired/ sold	39,45,790	21.92	21.92
(b)	VRs acquired/ sold otherwise than by shares	--	--	--
(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	--	--	--
(d)	Shares encumbered/invoked / released by the acquirer	--	--	--
(e)	Total (a+b+c+d)	39,45,790	21.92	21.92
After the acquisition/sale, holding of AMJ Land Holdings Limited (Formerly known as Pudumjee Pulp & Paper Mills Limited):				
(a)	Shares carrying voting rights	49,02,515	27.24	27.24
(b)	Shares encumbered with the acquirer	Nil	Nil	Not Applicable
(c)	VRs otherwise than by shares	Nil	Nil	Not Applicable
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Not Applicable
Total (a+b+c+d)		49,02,515	27.24	27.24
Mode of acquisition (e.g. open market / off-market /public issue / rights issue /		Open Market		

preferential allotment / inter-se transfer etc).	
Date of acquisition of/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th February, 2018
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	1,80,00,000 Equity Shares of ₹ 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	1,80,00,000 Equity Shares of ₹ 2/- each
Total diluted share/voting capital of the TC after the said acquisition/ sale	1,80,00,000 Equity Shares of ₹ 2/- each

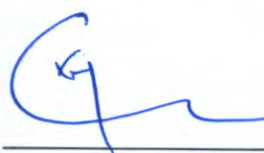
(*) Total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under Clause 35 of the Listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory:

For AMJ Land Holdings Limited

(Formerly known as Pudumjee Pulp & Paper Mills Limited)



Company Secretary



Date : 01st March, 2018

Place : Pune