

ARM INFRA & UTILITIES PRIVATE LIMITED

(FORMERLY KNOWN AS ARM INFRA & UTILITIES LIMITED)

18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400013

Tel: + 91 22 71061234 CIN: U45400MH2013PTC244266

March 26, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Dear Sir,

Ref: Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


With reference to disclosure requirements by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation/ release of pledge of the equity shares of Zee Media Corporation Limited

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For ARM Infra & Utilities Private Limited


Authorised Signatory



Encl: As above.

CC: Zee Media Corporation Limited
14th Floor, A Wing, Marathon Futurex,
N. M. Joshi Marg, Lower Parel,
Mumbai - 400 013

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Name of the Target Company (TC)	Zee Media Corporation Limited
Name of the stock exchanges where the shares of the target company are listed	NSE /BSE
Date of Reporting	26th March, 2018
Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released	ARM Infra & Utilities Private Limited

Details creation of encumbrance :

Name of Promoter (s) or PACs with him (**)	Promoter Holding in the target company(1)			Promoter holding already encumbered (2)			Details of Event pertaining to encumbrance (3)					Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]}		
	No of Shares	% of total share Capital	% w.r.t. diluted share capital (*)	No of Shares	% of total share Capital	% of total share Capital	Type of event (creation/release invocation)	Date of creation invocation /release of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaking/other)	Reasons for encumbrance	No of Shares		% of total share capital	
ARM Infra & Utilities Private Limited	15,90,72,726	33.79	N.A.	13,77,63,224	29.26	26.99	Release	15-Mar-18	Pledge	Collateral Release for Facility of Promoter Group Company	1,06,86,000	2.27	12,70,77,224	26.99
ARM Infra & Utilities Private Limited	15,90,72,726	33.79	N.A.	12,70,77,224	26.99	26.99	Release	15-Mar-18	Pledge	Collateral Release for Facility of Promoter Group Company	1,00,00,000	2.12	11,70,77,224	24.87
ARM Infra & Utilities Private Limited	15,90,72,726	33.79	N.A.	11,70,77,224	24.87	24.87	Creation	16-Mar-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	33,00,000	0.70	12,03,77,224	25.57
ARM Infra & Utilities Private Limited	15,90,72,726	33.79	N.A.	12,03,77,224	25.57	25.57	Creation	16-Mar-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	1,07,00,000	2.27	13,10,77,224	27.84



ARM Infra & Utilities Private Limited	15,90,72,726	33.79	N.A.	13,10,77,224	27.84	Creation	19-Mar-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	3,00,000	0.06	STCI Finance Limited	13,13,77,224	27.91
ARM Infra & Utilities Private Limited	15,90,72,726	33.79	N.A.	13,13,77,224	27.91	Release	20-Mar-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	58,02,500	1.23	STCI Finance Limited	12,55,74,724	26.67
25 FPS Media Private Limited	16,62,68,453	35.32	N.A.	4,04,40,000	8.59	-	-	-	-	-	-	-	4,04,40,000	8.59
Primat Infrapower & Multiventures Private Limited (formerly known as Prime Publishing Private Limited)	23,635	0.01	N.A.	-	-	-	-	-	-	-	-	-	-	-
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	260	0.00	N.A.	-	-	-	-	-	-	-	-	-	-	-



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Signature of the Authorised Signatory

Place : Mumbai
Date : 26th March, 2018

(**) The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.