

Dated: 22-MAR-2018

| BSE LIMITED                                 | Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street,<br>Mumbai – 400001                            |
|---|--|
| NATIONAL STOCK EXCHANGE OF INDIA<br>LIMITED | Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla<br>Complex, Bandra (East), Mumbai – 400051     |
| A2Z INFRA ENGINEERING LIMITED               | 0-116, First Floor, Shopping Mall, DLF City, Phase - 1,<br>Arjun Marg, ,Gurugram, Haryana - 122002 |

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to shares of **A2Z INFRA ENGINEERING LIMITED** 

## Notification under SAST Regulation 2011

We, Edelweiss Asset Reconstruction Company Ltd. as trustee of EARC Trust forward herewith the necessary information under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Edelweiss Asset Reconstruction Company Ltd

(As Trustee on behalf of EARC Trust SC 299)

Yours faithfully

Encl.: As above



## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A - Details of the Acquisition

| Name of the Target Company (TC)  | A2Z INFRA ENGINEERING LIMITED                            |   |   |  |
|--|--|---|---|--|
| Name(s) of the acquirer and Persons Acting   | Edelweiss Asset Reconstruction Company Ltd as trustee of |   |   |  |
| in Concert (PAC) with the acquirer   | EARC Trust SC 299  |   |   |  |
| Whether the Acquirer belongs to  | No   |   |   |  |
| Promoter/Promoter group  |  |   |   |  |
| Name(s) of the Stock Exchange(s) where the   | BSE Limited  |   |   |  |
| shares of TC are listed  | National Stock Exchange of India Limited                 |   |   |  |
| Details of the acquisition as follows  | Number   | % w.r.t. total<br>share/voting<br>capital wherever<br>applicable(*) | % w.r.t. total diluted<br>share/voting capita<br>of the TC (**) |  |
| Before the acquisition under consideration, holding of acquirer along with PACs of:  |  |   |   |  |
| a) Shares carrying voting rights   | -  |   |   |  |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | -  | -   | -   |  |
| c) Voting rights (VR) otherwise than by equity shares  | -  | -   | -   |  |
| d) Warrants/convertible securities /any<br>other instrument that entitles the acquirer to<br>receive shares carrying voting rights in the TC<br>(specify holding in each category) | -  | -   | -   |  |
| e) Total (a+b+c+d)   | -  | -   | -   |  |
| Details of acquisition   |  |   |   |  |
| a)Shares carrying voting rights acquired   | -  | -   | _   |  |
| b)VRs acquired otherwise than by equity shares   | -  | -   | -   |  |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -  | -   | -   |  |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | 1,14,32,161  | 6.99%   | 6.99%   |  |
| e) Total (a+b+c+/-d)   | 1,14,32,161  | 6.99%   | 6.99%   |  |



| After the acquisition, holding of acquirer along with PACs of:   |                       |                              |       |
|--|-----------------------|------------------------------|-------|
| a)Shares carrying voting rights acquired   | -                     | -                            | -     |
| b)Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others) Shares pledged with the acquirer.   | 1,14,32,161           | 6.99%                        | 6.99% |
| c)VRs otherwise than by equity shares  | -                     | -                            | -     |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition   |                       | -                            | -     |
| e) Total (a+b+c+d)   | 1,14,32,161           | 6.99%                        | 6.99% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  |                       | ances against loans/d        | ues   |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | NA                    |                              |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of Transaction - | – 20 <sup>th</sup> Mar. 2018 |       |
| Equity share capital / total voting capital of the TC before the said acquisition  | 16,35,57,043          |                              |       |
| the reservice the said acquisition   | 16,35,57,043          |                              |       |
| Equity share capital/ total voting capital of the TC after the said acquisition  | 16,35,57,043          |                              |       |



Part-B\*\*\*

Name of the Target Company: A2Z INFRA ENGINEERING LIMITED

For Edelweiss Asset Reconstruction Company Ltd. (As Trustee on behalf of EARC Trust SC 299)

Place: Mumbai

Date: March 22, 2018

## Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



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