

Harsh R. Kilachand

Kilachand House, 95, Nepean Sea Road, Mumbai - 400 006.

Date: 21st March, 2018

Deputy Manager, Department of Corporate Services, Bombay Stock Exchange Ltd. 1 st Floor, New Trading Wing P.J. Towers, Dalal Street Mumbai-400001. Fax Nos.: 22723121/ 22722037/ 22722041 BSE SCRIP CODE: 533289	Mr. Hari K Assistant Vice President Listing Department, National Stock Exchange of India Ltd. 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Fax Nos.: 26598237 / 26598238 NSE SYMBOL: KTIL
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Dear Sir,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Ref: Kesar Terminals & Infrastructure Ltd. ("Company")

Scrip ID: 533289 - BSE ; Symbol Code: KTIL - NSE

As per the captioned subject, I hereby enclose herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for acquisition by way of Legacy without consideration of 29,939 Equity Shares of Rs. 5/- each of Kesar Terminals & Infrastructure Limited representing 0.27% of the paid-up capital of the Company from relative i.e. from Shri Harsh R Kilachand - Executor of the Estate of Father Late Mr. Rajnikant A. Kilachand (Transferor) on 20.3.2018.

Kindly take the above disclosures on your records and acknowledge the same.

Thanking You,

Yours faithfully,


Harsh R. Kilachand

Date: 21.03.2018

Place: Mumbai

Encl:

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

CC TO:

Kesar Terminals & Infrastructure Ltd.

Oriental House,

7, J. Tata Road,

Churchgate,

Mumbai 400020.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Kesar Terminals & Infrastructure Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Harsh R. Kilachand		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	4,68,267	4.29%	4.29%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	4,68,267	4.29%	4.29%

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<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired / sold	29,939	0.27%	0.27%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	29,939	0.27%	0.27%
After the acquisition / sale , holding of:			
a) Shares carrying voting rights	4,98,206	4.56%	4.56%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	4,98,206	4.56%	4.56%
6. Mode of acquisition / sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Inter se off market Transfer of Equity Shares by way of legacy without consideration from relative i.e. from Father Late Shri Rajnikant A. Kilachand		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.03.2018		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]		

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9. Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]
10. Total diluted share / voting capital of the TC after the said acquisition / sale.	Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.



Signature of Acquirer
Harsh R. Kilachand

Place: Mumbai

Date: 21st March, 2018