SHOBHANA MANHAR BHANSALI

5TH Floor, Nishika Terraces, 55A, Khan Abdul Gaffar Khan Rd., Worli Sea Face, Mumbai – 400 030.

March 27, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.
Scrip Code: 526729

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400 051.
Scrip Code: GOLDIAM EQ

Respected Sir/Madam,

SUB: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers)</u> Regulations, 2011

With reference to the above mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully

Shobhana Manhar Bhansali Promoter Group

Encl.: As above

CC:-

The Compliance Officer Goldiam International Limited Gems & Jewellery Complex, SEEPZ, MIDC, Andheri East, Mumbai-400096.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Goldiam International Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs.Shobhana M. Bhansali (PAN AAEPB8427C)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/Transmission under- consideration, holding of :			
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Voting rights (VR) otherwise than by shares d) Warrants/convertible-securities/any other instrument that entitles the acquirer to receive shares-carrying voting rights in the T C (specify holding in each category) Tetal (action)	3198100 3198100	12.82	12.82
Total (a+b+c+d)	3190100	12.02	12.02
Details of acquisition/sale a) Shares carrying voting rights acquired/sold Transmission of equity shares pursuant to Probate dated February 15, 2018 issued by the Hon'ble High Court to administer Property(ies) of Late Mr. Manhar R. Bhansali b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the	2103428	8.43	8.43
acquirer e) Total (a+b+c+/-d)	2103428	8.43	8.43

After the acquisition/sale/Transmission, holding of:	* - Land a recolored "" reques recoughts - Methods 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	ng ina muuru yy ya maanii ii salaa ulaaa ahaa ahaa ahaa ahaa ahaa ahaa	ng ara makali samun dahari daharan mahaka sa sahali dahi dahusun chur chur daka salamak dasawa sa sa mah
a) Shares carrying voting rights b)—Shares encumbered with the acquirer e)—VRs otherwise than by shares d)—Warrants/convertible—securities/any—other—instrument that entitles the acquirer to receive shares carrying voting—rights—in—the—TC—(specify—holding—in—each category) after acquisition	1094672	4.39	4.39
e) Total (a+b+c+d)	1094672	4.39	4.39
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transmission pursuant to Probate dated February 15, 2018 issued by the Hon'ble High Court to administer Property(ies) of Late Mr. Manhar R. Bhansali		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26-March-2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	24,94,59,96 Equity Shares of Rs.10/-each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	24,94,59,9	6 Equity Shar	es of Rs.10/-each
Total diluted share/voting capital of the TC after the said acquisition	24,94,59,96 Equity Shares of Rs.10/-each		

S-N-Bhang Li Shobhana Manhar Bhansali Promoter Group

Place: Mumbai

Date: March 27, 2018