S&D SHARE & STOCK PRIVATE LIMITED

A-301, Shree Sai Krupa CHS Ltd Opp Rajeshwari Bldg , Talav road, Bhayander East Thane -401105

CIN - U67120MH1997PTC110534

sndsharenstockpvtltd@gmail.com

<u>Disclosures of under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

	Shekhawati Poly-Yarn Limited	
S&D Share & Stock Private Limited		
No		
BSE Limited & NSE		
% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC (**)	
applicable()		
	applicable(*)	



a)	Shares carrying voting rights	-	2	-
b)	Shares in the nature of encumbrance (pledge/ lien/	-	-	
cl	non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares			
C		+	-	-
d)	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each		_	
	category)			
e)	Total (a+b+c+d)	-	-	-
		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Details	of acquisition			
	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares	2,60,00,000	7.54%	7.54%
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired Shares in the nature of encumbrance (pledge/ lien/			
	non-disposal undertaking/ others)	2,60,00,000	7.54%	7.54%



After the acquisition, holding of acquirer along with PACs of:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights	2,60,00,000	7.54%	7.54%
 b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) 			
e) Total (a+b+c+d)	2,60,00,000	7.54%	7.54%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.)E	Offline transfer through share Purchase Agreement		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			



Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 06, 2018
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 34,47,00,000
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.34,47,00,000
Total diluted share/voting capital of the TC after the said acquisition	Rs.34,47,00,000



For S&D Share & Stock Private Limited

(Sunil Anant Mahadik) Director

Place: Mumbai

Date:

CC. Shekhawati Poly-Yarn Limited

Plot No. 185/1, Naroli Village, Near Kanadi phatak, Naroli Dadar & Nagar Haveli 396235