

DINESH KHANDELWAL
(Trustee of Disha Foundation)
102, Garden Crest CHS Ltd.
Plot No. 560, West Venue Road,
Santacruz West, Mumbai - 400054

BSE

2406

15.03.2018

To,
BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Suvey No. 169, Aarey Milk Colony,
Goregaon (East) Mumbai - 400 065

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

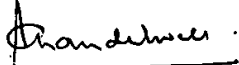
This is to inform you that we have pledged on 2,49,40,350 equity shares of Rs.2/- each of Ruchi Soya Industries Limited during the period from 9th March, 2018 to 13th March, 2018.

In regard to the said transaction, we enclose herewith the relevant form for creation of pledge in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely
For Disha Foundation



Trustee
Encl.: a/a

Creation

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	15/03/2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Disha Foundation

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	% of total share capital	No. of shares already encumbered (2)	% of total share capital	Type of event (creation/lease-fee-creation)	Date of creation/lease-fee-creation/ release of encumbrance	Type of encumbrance (pledge/lien/ on disposal undertakings)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	Post event holding of encumbered shares (creation (2) + (3)/release (2) - (3)/invocation (2) - (3))	
												No. of shares	% of total share capital
Abha Shahra	38,28,926	1.15%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra	21,11,383	0.65%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra	1,98,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shahra	9,92,055	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra (HUF)	6,51,340	0.19%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	5,48,860	0.16%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ushadevi Shahra	6,74,850	0.20%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Amrita Shahra	26,21,354	0.78%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ankesh Shahra	33,62,921	1.01%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shahra	54,06,872	1.62%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Amisha Shahra	30,32,570	0.91%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Bhavya Goel	1,00,000	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Nilesh Shahra	58,87,353	1.79%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra HUF	85,500	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Vishesh Shahra	1,15,300	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mamta Khandelwal	6,500	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra (Trustee of Sashyal Trust)	12,48,983	0.37%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd. Beneficiary Trust)	76,30,115	2.28%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00

Dinesh Shahra (Holding on behalf of Disha Foundation)	0	0.00%	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	NA	0	0.00
Dinesh Khandelwal (Trustee of Disha Foundation)	3,60,00,000	10.78%	22500000	6.73	creation	09.03.2018	creation of pledge	third party	10000000	2,9531	JM financial Products Ltd.	32500000	9.73			
	4,35,00,000	13.02%	32500000	9.73	creation	12.03.2018	creation of pledge	third party	7500000	2,2448	JM financial Products Ltd.	40000000	11.97			
	5,09,40,350	15.25%	40000000	11.97	creation	13.03.2018	creation of pledge	third party	7440350	2,227	JM financial Products Ltd.	47440350	14.20			
Suresh Chandra Sanjosh Kumar Shahra(Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
APL International Private Limited	71,21,805	2.13%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
Arand Investment Private Limited	86,79,170	2.60%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
National Steel & Agro Industries Limited	2,07,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
Mahakosh Holdings Private Limited	25,11,906	0.75%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
Ruchi Infrastructure Limited	82,59,625	2.47%	8000000	2.39	NA	NA	NA	NA	0	0	NA	8000000	2.39			
Mahakosh Papers Private Limited	7,87,875	0.24%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
Ruchi Acroni Industries Limited	26,17,075	0.78%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
Shahra Estate Private Limited	10,12,610	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
Ruchi Global Limited	7,31,330	0.22%	6,31,330	0.19	NA	NA	NA	NA	0	0	NA	6,31,330	0.19			
Ruchi Infotech Limited	1,66,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
Soyurmi Marketing Private Limited	4,56,35,159	13.66%	2,83,04,323	8.47	NA	NA	NA	NA	0	0	NA	2,83,04,323	8.47			
Shahra Brothers Private Limited	29,31,400	0.88%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			
Spectra Realties Private Limited	1,84,00,000	5.51%	18100000	5.42	NA	NA	NA	NA	0	0	NA	18100000	5.42			
Evershine Oleochem Limited	25,00,000	0.75%	2500000	0.75	NA	NA	NA	NA	0	0	NA	25,00,000	0.75			
Shahra Securities Pvt. Ltd.	1,75,000	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00			

For Disha Foundation

Trustee
Mumbai
Date : 15.03.2018

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or (**)*or example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.