Harsh R. Kilachand

Kilachand House, 95, Nepean Sea Road, Mumbai – 400 006.

21.03.2018

Deputy Manager,

Department of Corporate Services, Bombay Stock Exchange Ltd. 1st Floor, New Trading Wing P.J.Towers, Dalal Street Mumbai-400001.

Fax Nos.:22723121/22722037/22722041

BSE SCRIP CODE: 533289

Mr. Hari K

Assistant Vice President Listing Department,

National Stock Exchange of India Ltd.

5th Floor, Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai - 400 051.

Fax Nos.: 26598237 / 26598238

NSE SYMBOL: KTIL

Dear Sir,

Sub.: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Ref: Kesar Terminals & Infrastructure Limited ("Company"), Scrip ID: KTIL

As per the captioned subject, I hereby enclose herewith disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for acquisition by way of Legacy without consideration of 29,939 Equity Shares of Rs. 5/- each of Kesar Terminals & Infrastructure Limited representing 0.27% of the paid-up capital of the Company from relative i.e. from Shri Harsh R Kilachand - Executor of the Estate of Father Late Mr.Rainikant A. Kilachand (Transferor).

Kindly take the above disclosures on your records and acknowledge the same.

Thanking You,

Yours Truly,

Harsh R. Kilachand

- Mulle Van 1.

Date: 21.03.2018 Place: Mumbai

Encl:

Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulation, 2011

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Nar	ne of the Target Company (TC)	Kesar Term	inals & Infra	structure Lir	nited	
2.		ne of the acquirer(s)		Kesar Terminals & Infrastructure Limited Harsh R. Kilachand			
3.		ne of the stock exchange where	BSE Limited				
] 5.		res of the TC are listed	National Stock Exchange of India Limited				
4.	Details of the transaction including		Acquisition is by way of Legacy without				
	rationale, if any, for the transfer/		consideration from relative i.e. from Father				
		uisition of shares	Late Shri Rajnikant A. Kilachand				
5.	Relevant regulation under which the		Regulation 10(1)(g)				
٥.	acquirer is exempted from making		Negalation	(-)(6)			
	open offer.		ļ				
6.	Whether disclosure of proposed		N.A.				
•		uisition was required to be made					
		der regulation 10(5) and if so,					
		hether disclosure was made and					
	1	ether it was made within the					
	tim	eline specified under the					
	reg	ulations.					
	- d	- date of filing with the stock					
		hange.					
7.	Details of acquisition		Disclosures required		Whether the		
				to be made under regulation 10(5)		disclosures under regulation 10(5) are	
					actuall	y made	
	a.	Name of the transferor / seller	N.A.				
	<u>b.</u>	Date of acquisition					
	c.	Number of shares/voting					
		rights in respect of the					
		acquisitions from each person		1	N	٨	
	+,-	mentioned in 7(a) above	}		14	NA	
	d.	Total shares proposed to be	(
		acquired / actually acquired as					
		a % of diluted share capital of					
		Price at which shares are	 - 				
	e.	proposed to be acquired /	1				
		actually acquired)				
8.	Shr	Shareholding details		Pre-Transaction		Post-Transaction	
- O.	3110	in cholumning details	No. of	% w.r.t.	No. of	% w.r.t.	
			shares	total	shares	total	
			held	share	held	share	
	1			capital of		capital of	
				тс		TC	
	a.	Each Acquirer / Transferee(*)	4,68,267	4.29	4,98,206	4.56	
		Harsh R. Kilachand					
	b.	Each Seller / Transferor					
		Shri Harsh R Kilachand –					
	İ	Executor of the Estate of Late	29,939 0.273		NIL NIL		
		Shri Rajnikant A. Kilachand					
			1				
		1	1	1	L	1	

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Harsh R. Kilachand Date: 21.03.2018 Place: Mumbai
