

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Avanti Feeds Limited | | |
|---|---|--|
| Thai Union Group Public Company Limited (Seller) Thai Union Asia Investment Holding Limited (Acquirer) No | | |
| | | |
| Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| | | |
| 11,410,210 | 25.12% | 25.12% |
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| - | | |
| 4,400,000 | 9.69% | 9.69% |
| | | |
| | Thai Union G Thai Union A No Bombay Stock Number 11,410,210 | Thai Union Group Public Company Thai Union Asia Investment Holdin No Bombay Stock Exchange and National Number % w.r.t.total share/voting capital wherever applicable(*) 11,410,210 25.12% |

บริษัท ไทยยูเนี่ยน กรุ็ป จำกัด (มหาชน)

THAI UNION GROUP PUBLIC COMPANY LIMITED

Tax ID & Registered no. 0107537000891 website: thaiunion.com

Head Office: 72/1 Moo 7, Sethakit 1 Road, Tarsrai Sub-District, Muang Samutsakhon District, Samutsakhon Province, 74000 Thailand Tel: 66 (0) 34816500 Fax: 66 (0) 34816499

BKK. Office: 979/12 M Floor, S.M.Tower, Phaholyothin Road, Samsennai, Phayathai, Bangkok 10400 Thailand Tel: 66 (0) 2298 0537 - 41 Fax: 66 (0) 2298 0550



| After the acquisition/sale, holding of: | | | |
|---|-------------------|--------|--------|
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 7,010,210 | 15.43% | 15.43% |
| e) Total (a+b+c+d) | 7,010,210 | 15.43% | 15.43% |
| Mode of acquisition / sale (e.g. open market / off-market / public ssue / rights issue / preferential allotment / inter-se transfer etc). | Open market | | |
| Date of acquisition / sale of shares / VR or date of receipt of ntimation of allotment of shares, whichever is applicable | 12 March 2018 | | |
| Equity share capital / total voting capital of the TC before the said aequisition / sale | 45,415,210 shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition-/ sale | 45,415,210 shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | N/A | | |

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For THAI UNION GROUP PUBLIC COMPANY LIMITED

Signature of the acquirer / seller / Authorised Signatory

Thai Union

ขอังก โกษทูเมียน กรุ๊ป จำกัด (มหายน)
Thai Union Green Public Company Limited

Place: Bangkok

Date:14-03-2018

บริษัท ไทยยูเนี่ยน กรุ็ป จำกัด (มหาชน)

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