

Cocarin

DINESH KHANDELWAL
(Trustee of Disha Foundation)
102, Garden Crest, CHS Ltd.
Plot No. 560, West Venue Road,
Santacruz West, Mumbai - 400054

15.03.2018.

To,
BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Suvey No. 169, Aarey Milk Colony,
Goregaon (East) Mumbai - 400 065

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

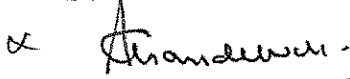
This is to inform you that we have pledged on 2,49,40,350 equity shares of Rs.2/- each of Ruchi Soya Industries Limited during the period from 9th March, 2018 to 13th March, 2018.

In regard to the said transaction, we enclose herewith the relevant form for creation of pledge in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely
For Disha Foundation


Trustee
Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /avocation of encumbrance/release of encumbrance. In terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)

Ruchi Soya Industries Limited

Names of the Stock Exchanges where the shares of the target company are listed

BSE and NSE

Date of reporting

15/03/2018

Name of the promoter or PAC on whose shares encumbrance has been created/released/avoked

Disha Foundation

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with whom(1)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation/avocation/ release of encumbrance)	Date of creation/avocation/ release of encumbrance	Type of encumbrance (pledge/lien/ on disposal of shares)	Reasons for encumbrance (*)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (**)	Post event holding of encumbered shares (2)-(3)/(avocation (2)-(3))	% of total share capital
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Abha Shahra	3,828,926	0	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra	2,111,383	0	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra	198,500	0	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shahra	992,055	0	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra (HUF)	651,340	0	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	548,860	0	NA	NA	NA	NA	0	0	NA	0	0.00
Ushadewi Shahra	674,850	0	NA	NA	NA	NA	0	0	NA	0	0.00
Amrita Shahra	2,621,354	0	NA	NA	NA	NA	0	0	NA	0	0.00
Ankesh Shahra	3,362,921	0	NA	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shahra	5,406,872	0	NA	NA	NA	NA	0	0	NA	0	0.00
Amisha Shahra	3,032,570	0	NA	NA	NA	NA	0	0	NA	0	0.00
Bhavana Goel	100,000	0	NA	NA	NA	NA	0	0	NA	0	0.00
Nitesh Shahra	5,987,353	0	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra HUF	85,500	0	NA	NA	NA	NA	0	0	NA	0	0.00
Vishesh Shahra	115,300	0	NA	NA	NA	NA	0	0	NA	0	0.00
Mamta Khandewal	6,500	0	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra (Trustee of Sashwat Trust)	1,248,983	0	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd/Beneficiary Trust)	7,630,115	0	NA	NA	NA	NA	0	0	NA	0	0.00

Dinesh Shahra (Holding on behalf of Disha Foundation Trust)	0	0.00%	0	0.00	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0	0.00
Dinesh Khandelwal (Trustee of Disha Foundation)	36,000,000	10.78%	22600000	6.73	creation	09.03.2018	creation of pledge	third party	10000000	2,9931	JM financial Products Ltd.	32500000	9.73							
	43,500,000	13.02%	32500000	9.73	creation	12.03.2018	creation of pledge	third party	7500000	2,2448	JM financial Products Ltd.	40000000	11.97							
	50,940,350	15.25%	40000000	11.97	creation	13.03.2018	creation of pledge	third party	7440350	2,227	JM financial Products Ltd.	47440350	14.20							
Suresh Chandra Santosh Kumar Shahra (Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
APL International Private Limited	7,121,805	2.13%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
Arandi Investment Private Limited	8,679,170	2.60%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
Mahakosh Holdings Private Limited	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
Ruchi Infrastructure Limited	8,259,625	2.47%	8000000	2.39	NA	NA	NA	NA	0	0	NA	8000000	2.39							
Mahakosh Papers Private Limited	787,875	0.24%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
Ruchi Acroni Industries Limited	2,617,075	0.78%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
Shahra Estate Private Limited	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	0	0	NA	631,330	0.19							
Ruchi Infotech Limited	186,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
Soyumm Marketing Private Limited	45,635,159	13.66%	28,304,323	8.47	NA	NA	NA	NA	0	0	NA	28,304,323	8.47							
Shahra Brothers Private Limited	2,931,400	0.88%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00							
Spectra Realties Private Limited	18,400,000	5.51%	18100000	5.42	NA	NA	NA	NA	0	0	NA	18100000	5.42							
Evershine Oleochem Limited	2,500,000	0.75%	2500000	0.75	NA	NA	NA	NA	0	0	NA	2,500,000	0.75							
Shahra Securities Pvt. Ltd.	175,000	0.05%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00							

For Disha Foundation


Trustee

Place : Mumbai
Date : 15.03.2018

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.