

March 16, 2018

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

“Adani House”, Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to **creation of pledge on 50,81,000 equity shares of ATL.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**


Authorized Signatory



Encl: Disclosure in the prescribed format

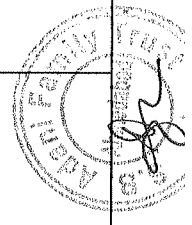
S. B. Adani Family Trust

9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura
Ahmedabad-380 009
Gujarat, India

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Transmission Limited																	
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.																	
Date of reporting		16-03-2018																	
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)																	
Details of the creation of encumbrance:																			
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]						
			No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares		% of total share capital					
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	17,60,59,564	16.01	creation	09-03-2018	pledge	Debentures issued by Group Co.	16,00,000	0.15	Refer Note 1 below	-	-						
														Loan taken by Group Co.	2,00,000	0.02	Kotak Mahindra Prime Ltd.	-	-
														Loan taken by Group Co.	4,67,000	0.04	Kotak Mahindra Prime Ltd.	-	-
														Debentures issued by Group Co.	7,00,000	0.06	Refer Note 3 below	-	-
														Debentures issued by Group Co.	3,50,000	0.03	Refer Note 5 below	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	-	-	-	-	-	-	-	-	-	-	-	-
Pan Asia Trade & Investment Pvt. Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	-

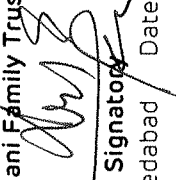
Note 1: Shares pledged in favour of Axis Trustee Services Ltd. for the benefit of debenture holders of Adani Infra (India) Ltd.

Note 2: Shares pledged in favour of Axis Trustee Services Ltd. for the benefit of Adita Biral Finance Ltd.

Note 3: Shares pledged in favour of Vistra ITCL (India) Ltd. for the benefit of Hero Fincorp Ltd.

Note 4: Shares pledged in favour of SBICAP Trustee Company Ltd. for the benefit of debenture holders of Adani Properties Pvt. Ltd.

Note 5: Shares pledged in favour of SBICAP Trustee Company Ltd. for the benefit of debenture holders of Adani Infra (India) Ltd.

For S.B. Adani Family Trust

Authorised Signatory
Place: Ahmedabad Date: 16-03-2018