ANIL KUMAR SETHI (HUF)

07th March, 2018

National Stock Exchange

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 Fax 022-66418124 / 25 **BSE Limited**

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001 Fax: 022-2272 3121 **SPML Infra Limited**

F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Re: Creation of Pledge by the Canara Bank (Lead Bank) pursuant to SPML S4A Scheme

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the requisite disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 subsequent to the creation of pledge in favour of Canara Bank, (Lead Bank) pursuant to the SPML S4A Scheme, as approved by the Overseeing Committee (constituted under the aegis of Reserve Bank of India).

Kindly take the above on record.

Thanking you,

Anil Kumar Sethi (HUF)

Anil Velmar Sethi

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Encl.: a/a.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PRITI DEVI SETHI	ANIL KUMAR SETHI & SONS (HUF)	DEEPAK SETHI	ZOOM INDUSTRIAL SERVICES LTD	SUSHIL KUMAR SETHI & SONS (HUF)	SUSHIL KUMAR SETHI	SUBHASH CHAND SETHI	SUBHASH CHAND SETHI & SONS (HUF)	SUBHASH CHAND SETHI	INTERNATIONAL CONSTRUCTIONS LIMITED	SPML INDIA LIMITED	SPML INDIA LIMITED	ARIHANT LEASING AND HOLDING LIMITED	ANIL KUMAR SETHI	or PACs with him (*)							
≝	% IHT3		RIAL	R SETHI &	R SETHI	ND SETHI	ND SETHI &	ND SETHI	NS LIMITED	MITED	MITED	ING AND TED	ETHI	h him (*)		Details of the	Name of the p	Date of Reporting	Names of the	Name of the Target Company (TC)	
	334735	582250	2500000	-	1056985	3252	1	1520028	880945		2119055	436020	1775780	No. of Shares	,	Details of the creation/invocation/release of encumbrance:	romoter or PA	ting	Names of the Stock Exchanges where the shares of the target company are listed	arget Compan	
1	0.91	1.59	6.82	r	2.88	0.01		4.15	2.40	ı	5.78	1.19	4.85	company (1) % of total share capital	Promoter holding in the target company (1)	ation/release	C on whose sl			y (TC)	
	0.91	1.59	6.82		2.88	0.01	-	4.15	2.40	1	5.78	1.19	4.85	% w.r.t. diluted share capital (*)		of encumbr	hares encun				
-	334235	582250	2500000	-	1056985	3252	-	1520028	880945	-	2119055	436020	1775780	already encumbered (2) No. of % of total shares capital	Promoter holding already encumbere (2)	ance:	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				
	0.91	1.59	6.82	-	2.88	0.01		4.15	2.40		5.78	1.19	4.85	mbered % of total share capital			n created/r				
1	Creation	-			-	ı			-	_			-	Type of event (creation release/ invocatio n)			eleased/invo			ESS CONTRACTOR OF THE PARTY OF	
•	05.03.2018				•		_		-				1	Date of creation / invocation release of encumbrance			ked				
•	Pledge	•	-		-				-	-		1		Type of encumbranc e (pledge/lien /non disposal undertaking /others)	Dotails of our						
	SPML S4A Scheme		1			•	-		-	•	-	1	1	Reasons No. of % of tota shares share share share or Release or Invoke of Shares)	nte portaining						
-	500				ı	-		1	-	-	-			No. of shares	to encumb	Creation	Anil Kur	07.03.2018	NSE& BSE	SPML in	
	0.00		•				-	,	1	-	•			% of total share Capital	Tanco	•	Anil Kumar Sethi HUF	018	SE	SPML Infra Limited	
•	Canara Bank						all varieties		T.		•			Hame of -he entity in whose -avor -hares -ncumber -d (***)			Ė				
	334735	582250	2500000		1056985	3252		1520028	880945		2119055	436020	1775780	encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]} No. of	Post event holding of						
	0.91	1.59	6.82		2.88	0.01		4.15	2.40		5.78	1.19	4.85	d shares (2)+(3)]/ (3)]/ (3)]/ % of total share capital	nolding of						

Anil Kumar Sethi (HUF)	ABHINANDAN ENTERPRISES PRIVATE LIMITED	RISHAB COMMERCIALS PRIVATE LIMITED	SONAL AGENCIES PVT LTD	SPM ENGINEERS LIMITED	BHARAT HYDRO POWER CORPORATION LIMITED	20TH CENTURY ENGINEERING LTD	RISHAB SETHI	VINEETA SETHI	SHILPA SETHI	SUMAN SETHI	SANDHYA RANI SETHI	MAINA DEVI SETHI	PUNAM CHAND SETHI	PUNAM CHAND SETHI& SONS (HUF)	ABHINANDAN SETHI	HARSHVARDHAN SETHI
SC H			-	500000		1000000	ı	59600	181515	183735	1		372735	494625	1	
,				1.36		2.73	ı	0.16	0.50	0.50	1	1	1.02	1.35	,	
			•	1.36		2.73	1	0.16	0.50	0.50	,	1	1.02	1.35		1
		-	-			1000000	-		181515	187375			•		•	
	ı.	-	-			2.73	-	-	0.50	0.50		-		1		-
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	1	1,1	-		1	1000000	•		181515	183735		1				
		1		-		2.73			0.50	0.50		1				

Place: Bangalore Date: 07.03.2018

Note:

(**<u>)</u> * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
