

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	March 16, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [(2)+(3)] }	
	Number	% of total share capita	Number	% of total share Capital	Type of event (creation / release /	Date of creation/ release/ invocation of	Type of encumbrance (pledge/ lien/ non-disposal	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.28%	17,470,961	18.40%	Creation	March 14, 2018	Pledge	Additional security for the existing borrowing	182,182	0.19%	SICOM Limited	17,653,143	18.59%

For Eros Worldwide FZ LLC



Authorised Signatory
Place: Dubai
Date: March 16, 2018

