

March 16, 2018

To,

The DCS - CRD

**BSE Limited** 

Pheeroze Jeejeebhoy Towers,

Mumbai 400 001

BSE Script Code: 533261

Sub: <u>Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011 (as amended)

Ref: Target Company - Eros International Media Limited

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for encumbrances shares of Eros International Media Limited held by us in favour SICOM Limited.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC

**Authorised Signatory** 

CC: Eros International Media Limited

**EROS WORLDWIDE FZ - L.L.C.** 

## Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited					
Names of the stock exchanges where the shares of the target company are listed	BSE Limited     National Stock Exchange of India Limited					
Date of reporting	March 16, 2018					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Eros Worldwide FZ LLC					

## Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [(2)+(3)] }	
	Number	% of total share capita	Number	% of total share Capital	Type of event (creation / release /	Date of creation/ release/ invocation of	Type of encumbrance (pledge/ lien/ non disposal	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.28%	17,470,961	18.40%	Creation	March 14, 2018	Pledge	Additional security for the existing borrowing	182,182	0.19%	SICOM Limited	17,653,143	18.59%

For Eros Worldwide FZ LLC

Authorised Signatory

Place: Dubai

Date: March 16, 2018

529, BLDG No: 8 P.O. Box: 502121 DUBAI - U.A.E.