

RAMA SHIVA LEASE FINANCE PRIVATE LIMITED

CIN: U65910GJ1995PTC024753

Reg. Office Address: 24 LAXMI CHAMBERS, NAVJIVAN PRESS ROAD, OPP OLD GUJARAT HIGH COURT
AHMEDABAD-380014

05.03.2018

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001

Dear Sir,

Sub: Submission of Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are sending herewith Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find above in order and acknowledge the same.

Thanking You,

Yours faithfully,
For, RAMA SHIVA LEASE FINANCE PRIVATE LIMITED

Vijay S. Joshi
DIRECTOR/AUTHORISED SIGNATORY

Encl: As above.

C.C.

To,

Sylph Education Solutions Ltd

ST 4, 22 Press Complex, A. B. Road, Indore - 452008 MP

E-mail: info@sylphedu.com

**Format for Disclosures under Regulation 29 (1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Sylph Education Solutions Ltd (BSE Code 539682)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAMA SHIVA LEASE FINANCE PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	Number % w.r.t. total share/voting Capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	1087530	7.25%	7.25%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1087530	7.25%	7.25%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1087530	7.25%	7.25%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	1087530	7.25%	7.25%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off – Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 15,00,00,000/- divided in to 1,50,00,000 Equity share of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 15,00,00,000/- divided in to 1,50,00,000 Equity share of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,00,00,000/- divided in to 1,50,00,000 Equity share of Rs. 10/- each		

PLACE: AHMEDABAD

DATE: 05.03.2018

For, RAMA SHIVA LEASE FINANCE PRIVATE LIMITED

RAMASHIVA LEASE FINANCE (P) LTD

Vijayal S. Jirinde
Director/Authorised Signatory

DIRECTOR/ AUTHORISED SIGNATORY

Part-B***

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
RAMA SHIVA LEASE FINANCE PRIVATE LIMITED	No	AAACR9243H

For, RAMA SHIVA LEASE FINANCE PRIVATE LIMITED

RAMASHIVA LEASE FINANCE (P.) LTD.

Vepul S. Trivedi

Director/Authorised Signatory

DIRECTOR/ AUTHORISED SIGNATORY

PLACE: AHMEDABAD

DATE: 05.03.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.