


बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
निवेशक सेवाए विभाग/ Investor Services Department		
टेली/TELE :020 25511360 ई-मेल / E-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2017-18

Date: 19.03.2018

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort,
 Mumbai-400 001

The Vice President,
 Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai-400 051

Dear Sir/ Madam,

Sub: Payment of Redemption amount and interest on AT1 Bonds.

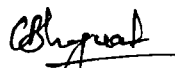
Pursuant to provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby inform that the Bank had made payment of redemption amount alongwith interest for the intervening period on following AT1 Bonds to the eligible bondholders on 17.03.2018 by exercising call option under Regulatory event.

Type of Bonds (BASEL III)	ISIN	Date of Allotment	Amount	Coupon	Regulatory Call Date	Record date
Additional Tier 1 Bond Series I	INE457A 09215	12.01.2015	Rs.1000.00 crore	9.48% (annual)	17.03.2018	02.03.2018
Additional Tier 1 Bond Series II	INE457A 08043	15.12.2016	Rs.500.00 crore	11.60% (annual)	17.03.2018	02.03.2018

We request you to take the same on records.

Thanking you,

Yours faithfully,
 For **Bank of Maharashtra**


 (Chandrakant Bhagwat)
 Company Secretary & Compliance Officer

