


<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
निवेशक सेवाए विभाग/ Investor Services Department		
टेली/TELE: 020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2017-18

Date: 31.03.2018

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code 532525 / NSE Scrip Code MAHABANK-EQ

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

With reference to the captioned subject, please find the enclosed Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 in respect of preferential allotment of 121,85,09,984 Equity shares of the Bank to President of India (Government of India) on 28.03.2018.

Please take the same on your records.

Thanking you,

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat)
Company Secretary

Encl: As above




Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bank of Maharashtra		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Govt. of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*) % w.r.t. total diluted share / voting capital of the TC(**)	
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	104,24,13,449	75.54%	N.A
b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	104,24,13,449	75.54%	N.A
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	121,85,09,984	11.47%	N.A
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+d)	121,85,09,984	11.47%	N.A



After the acquisition / sale, holding of:			
a) Shares carrying voting rights	226,09,23,433	87.01%	N.A
b) VRs otherwise than by shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Total (a+b+c+d)	226,09,23,433	87.01%	N.A
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	Rs.1379.94 crore		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	Rs.2598.45 crore		
Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A		

For Bank of Maharashtra


(Chandrakant Bhagwat)
Company Secretary

Place: Pune
Date: 31.03.2018

