

27/03/2018

To,
Relationship Manager,
Bombay Stock Exchange Ltd
Mumbai
Script Code : 531500

To,
Relationship Manager,
National Stock Exchange of India Ltd
Mumbai
Script Code : RAJESHEXPO

Dear Sir,

I am the promoter of Rajesh Exports Limited, I have purchased 20256 shares in an open market transaction on NSE AND BSE. Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Regards


Rajesh Mehta



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajesh Exports Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajesh J Mehta		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE AND BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	88296407	29.90%	29.90%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	88296407	29.90%	29.90%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	20256	0.01%	0.01%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	20256	0.01%	0.01%

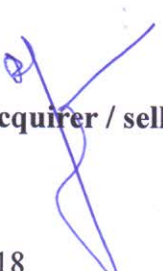


भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	88316663	29.91%	29.91%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	88316663	29.91%	29.91%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 27, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	295259959		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	295259959		
Total diluted share/voting capital of the TC after the said acquisition	295259959		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 30 of the Listing Regulation.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / seller / Authorised Signatory

Place: Bangalore
Date: March 27, 2018
