

CIN: L65920MH1994PLC080618

Email: shareholder.grievances@hdfcbank.com

Website: www.hdfcbank.com

HDFC Bank Limited, Zenith House, Opp Race Course Gate no. 5 & 6, Keshavrao Khadye Marg, Mahalaxmi, Mumbai- 400034 Tel.:022-39760001/0012/0556/ 0542

15th March, 2018

BSE Limited

Dept of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Fax No. 022-22722037/39/41

The National Stock Exchange of India Limited

The Listing Department Exchange Plaza Bandra Kurla Complex, Mumbai 400 051

Fax No. 022-26598237/38/66418124/25/26

Dear Sir,

Re: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are pleased to inform you that HDFC Bank has completed the issue of INR 23 Billion, Rupee Denominated Bonds (RDB) on the following key terms:

Issue Size : INR 23 Billion

Coupon : 8.10% Fixed Annually

Maturity : 22nd March 2025

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

For HDFC Bank Limited

Sistongee

Sanjay Dongre

Executive Vice President (Legal) & Company Secretary