



Oriental Trimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office : 26/25, Bazar Marg,
Old Rajender Nagar, New Delhi-110060
CIN : L74899DL1996PLC078339



07.03.2018

To,

The BSE Limited P J Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 532817	The National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, Block - G Bandra Kurla Complex, Bandra - East Mumbai - 400 051
--	--

Dear Sir,

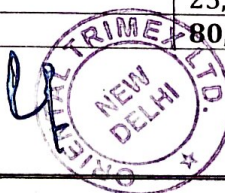
Sub: Allotment of 80,00,000 Equity Shares of Rs. 10/- issued upon conversion of warrants into equivalent number of Equity Shares.

This is to inform you that the Board of Directors of the Company had, pursuant to the approval of shareholders in the AGM held on September 14, 2017 and other necessary regulatory approval and requirements allotted 1,27,00,000 warrants convertible into equitable number of equity shares on preferential basis to Promoter and Non-promoter group on December 07, 2017.

Further, we would like to inform you that out of the six warrant holders, four of the warrant holders have paid the balance 75% of the consideration and have applied for exercising their right for conversion of 80,00,000 warrants into equivalent number of equity shares.

Consequently, the Board of Directors in its meeting held today i.e on 7th March, 2018 has issued and allotted 80,00,000 Equity shares of face value of Rs. 10/- each at an issue price of Rs. 12.60/- to the warrant holders as per the following details:

Sr. No.	Name of the Allottees	Category	Number of Equity Shares allotted upon conversion of warrants on 07.03.2018
1.	Rajesh Kumar Punia	Promoter & Promoter Group	24,00,000
2.	Narendra Kumar Rastogi	Non-Promoter Individual Investor	6,00,000
3.	Elite Stonetech Pvt. Ltd.	Non-Promoter	25,00,000
4.	Yogya Wines Pvt. Ltd	Non-Promoter	25,00,000
			80,00,000



Subsequent to the aforesaid allotment, the paid up capital of the Company has increased from Rs. 158,152,080/- to Rs. 238,152,080/- comprising of 23,815,208 Equity Shares of face value of Rs. 10 each.

The allotment of the Equity Shares has made in dematerialized form and the equity shares so allotted shall rank *pari passu* with the equity shares of the Company in all respects.

Please consider this information as relevant disclosure under Regulation 30 of SEBI(Listing Obligation and Disclosure Requirements) Regulation, 2015.

Kindly take the above information on record and oblige.

Thanking You,

Yours Faithfully,

For Oriental Trimex Limited



Rajesh Kumar Punia
Managing Director
DIN: 00010289

