



Telephone : 044 – 28519654, 28415702
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इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

Indian Overseas Bank

Central Office: P.B.No: 3765, 763 Anna Salai, Chennai 600 002

Investor Relations Cell

IRC/56/2017-18

09.03.2018

The Vice President
National Stock Exchange Limited
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex, Bandra (E)
Mumbai- 400 051

Senior General Manager
Dept. of Corporate Services
BSE Limited
Floor 1, P.J. Towers, Dalal Street
Mumbai 400 001

Dear Sir/Madam,

Issue of Equity Shares to Government of India (GOI) on Preferential Basis – Newspaper Publication of EGM Notice

We refer our letter No.IRC/33/2017-18 dated 26.02.2018 informing convening of Extraordinary General Meeting of the shareholders of our Bank on Wednesday, 28th March, 2018 at Chennai, for issue of equity shares to GOI on preferential basis, upto the extent of Rs.4867.06 crore.

In this regard, we have published the Notice for EGM in all editions of the following Newspapers on 05.03.2018 and enclose the same for the information of our shareholders:

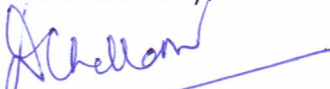
1. Jansatta (Hindi),
2. Financial Express (English)
3. The Hindu (Tamil)

Notice to shareholders is also available in our Bank's website under the following link:

<https://www.iob.in/upload/CEDocuments/iobEGM Notice 28032018.pdf>

The above information may be taken on record.

Thanking You
Yours faithfully,


Deepa Chellam
Company Secretary

Encloses above





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Indian Overseas Bank
Investor Relations Cell

Central Office, Chennai

Newspaper Publication of EGM Notice on 05.03.2018

FINANCIAL EXPRESS

MONDAY, MARCH 5, 2018



www.iob.in

इण्डियन ओवरसीज़ बैंक
Indian Overseas Bank

Central Office, 763, Annasalai, Chennai - 600 002

NOTICE TO SHAREHOLDERS

Notice is hereby given that an **Extraordinary General Meeting (EGM)** of the Shareholders of **INDIAN OVERSEAS BANK** will be held on **Wednesday, 28th March 2018, at 10.00 a.m. at Sathguru Gnanananda Hall, Narada Gana Sabha, 314 TTK Road, Alwarpet, Chennai-600018** to transact the following business as **Special Resolution** as contained in the notice of the meeting dated 26.02.2018:

1. To create, offer, issue and allot up to 211,33,56,491 (Two Hundred and Eleven Crores Thirty Three Lakhs Fifty Six Thousand Four Hundred and Ninety One) equity shares of Rs.10/- each (Rupees Ten Only) for cash at Issue Price of Rs.23.03 per equity share (including premium of Rs.13.03 per equity share) aggregating up to Rs.4867.06 crore (Rupees Four Thousand Eight Hundred and Sixty Seven Crore and Six Lakhs only) on preferential basis to Government of India (President of India).

By Order of the Board of Directors
For Indian Overseas Bank

Place: Chennai

Date : 26.02.2018

(R SUBRAMANIKUMAR)
Managing Director & CEO

Notes:

1. The voting for Agenda item shall be conducted by remote e-voting and voting at the meeting. Each shareholder shall have one vote for each share held by him / her as on the Cut-off Date i.e. 21st March 2018, to vote on the item in the Agenda. However no shareholder other than the Central Government shall be entitled to exercise voting rights in excess of ten percent of the total voting rights of all the shareholders of the Bank.
2. The Bank is despatching notice to the shareholders either by email to the shareholders whose email ids are registered with the Depository / Bank or by courier to the address registered with the Bank.
3. Copy of the Notice is also available on the website of the Bank viz. www.iob.in together with Proxy Form and Attendance Slip.
4. In terms of Regulation 44 of the SEBI (LODR) Regulations, 2015, your Bank is providing Remote e-voting facility to shareholders for the agenda to be transacted in the Extraordinary General Meeting, for which Central Depository Services (India) Ltd. (CDSL) has been appointed as e-voting agency. Shareholders should log on to the e-voting website www.evotingindia.com. In case of any queries, write to CDSL at helpdesk.evoting@cdslindia.com or contact CDSL at 1800225533.
5. The Remote e-voting period commences on 25th March 2018 at 9.00 a.m. (IST) and ends on 27th March 2018 at 5.00 p.m. (IST) and Remote e-voting shall be disabled thereafter. Shareholders of the Bank holding shares either in physical or dematerialised form, as on the Cut-off Date, may cast their vote electronically. To enable shareholders who have not voted through remote e-voting, the Bank will be conducting voting at the venue of the meeting.
6. Kindly note that once the vote is cast electronically, the shareholders cannot modify or vote on poll at the venue, but can attend the Meeting and participate in the discussions.
7. The results shall be placed on the Bank's website: www.iob.in and informed to Stock Exchanges as well as CDSL.
8. **Shareholders are requested to update and intimate their e-mail ids, their telephone and mobile numbers to enable the Bank to contact in case of need.**





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Indian Overseas Bank
Investor Relations Cell
Central Office, Chennai

Newspaper Publication of EGM Notice on 05.03.2018



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Place: Chennai
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10 जनसत्ता, 5 मार्च, 2018

इण्डियन ओवरसीज बैंक
Indian Overseas Bank
 केन्द्रीय कार्यालय 763, अण्णा साहे, चेन्नई - 600 002

शेयरधारकों को सूचना

एतद्वारा नोटिस दी जाती है कि दिनांकित 26.02.2018 को टी मूवे बैंक की मॉडिस में निहितानुसार विशेष सभ्य के रूप में निर्मनविधित कारोबार को संपन्न करने के लिए बुधवार दिनांक 28 मार्च 2018 को सुबह 10.00 बजे अटलूह जमानदा होम, मास्ट गल सभा, 314 टी टी के रोड, आन्कवारपेट, चेन्नई - 600 018 में इण्डियन ओवरसीज बैंक के शेयरधारकों की असाधारण सामान्य बैठक आयोजित की जायेगी।

1. भारत सरकार (भारत के राष्ट्रपति) को अधिमान्तीय आधार पर 211.33,56,491 (दो सौ पचास करोड़ नौसठ लाख छपन हजार चार सौ इकसठ हजार) इंडियन शेयरों को सुविधा, प्रस्तुतित, निर्गमित और अर्थात् करने के लिए, जहाँ प्रत्येक शेयर का मूल्य ₹.10 (एकवे दस मात्र) है और जिसे ₹.23.03 प्रति इंडियन शेयर (₹.13.03 प्रति इंडियन शेयर के प्रीमियम सहित) के निर्गमन मूल्य पर, जिसकी सम्मिलित रकम ₹.4867.06 करोड़ (एकवे चार हजार आठ सौ ससठ करोड़ और छ. लाख मात्र) है, को नवद के प्रति अर्थात् किया जायेगा।

निदेशक मंडल के अध्यक्ष द्वारा
 कृते इण्डियन ओवरसीज बैंक
 (आर. सुब्रह्मण्यम्मा)
 प्रबंध निदेशक व सीईओ

स्थान : चेन्नई - 600 002
 दिनांक : 26.02.2018

- निदेशकों के चुनाव से संबंधित कारवायु के लिए वोटिंग रिमोट ई-वोटिंग द्वारा बैंक में वोटिंग द्वारा सम्पन्न की जायेगी। कार्यसूची में निर्दिष्ट मंदा पर 21 मार्च 2018 को वोट करने के लिए धारित प्रत्येक शेयर के लिए हर शेयरधारक के पास एक वोट होगा। शेष भी, केन्द्र सरकार को पेशकश करेंगे भी शेयरधारक बैंक के सभी शेयरधारकों के 10 प्रतिशत से अधिक के वोटिंग अधिकारों को उपलब्ध करने का धार नहीं होगा।
- बैंक द्वारा शेयरधारकों को यह नोटिस विज्ञापित है कि बैंक के सभी पंजीकृत उनके ई-मेल आईडी पर ई-मेल द्वारा अपना बैंक के सभी पंजीकृत उनके पते पर अधिवार द्वारा भेजा जा रहा है।
- जॉब्सो पोर्टल और उपस्थिति पत्रों सहित नोटिस की प्रति बैंक की वेबसाइट www.iob.in पर भी उपलब्ध है।
- शेरी (एग्जीक्यूटिव) निगमन 2015 के विनियम 44 के संदर्भ में अपने बैंक में असाधारण सामान्य बैठक में कार्यसूची पर कार्यवाही करने के लिए शेयरधारकों के लिए रिमोट ई-वोटिंग सुविधा प्रदान की है, जिसके लिए केन्द्रीय विभाजित संवर्ध (इंडिया) निम्नलिखित (सीडीएसए) को ई-वोटिंग एजेंसी के रूप में नियुक्त किया गया है। इसके लिए शेयरधारक ई-वोटिंग वेबसाइट www.evotingindia.com पर लॉग-इन करें। किसी भी स्पष्टीकरण के मामले में, helpdesk.evoting@cdsindia.com पर सीडीएसए को लिखें अथवा सीडीएसए को 1800 22 55 33 पर कॉल करें।
- ई-वोटिंग की अवधि 25 मार्च 2018 को सुबह 9.00 बजे शुरू होगी और 27 मार्च 2018 को शाम 5.00 बजे समाप्त हो जायेगी तथा इसके बाद रिमोट ई-वोटिंग उपलब्ध नहीं होगी। बैंक के शेयरधारक जो बट-ऑफ विधि पर शेयर अधिभूक्त या रिमोट रूप में धारित करते हैं, वे अपना मतदान इलेक्ट्रॉनिक रूप से कर सकते हैं। उन शेयरधारकों के लिए जो रिमोट ई-वोटिंग के जारी वोट नहीं कर पाए, उनके लिए बैंक, बैंक के स्थान पर ही वोटिंग की प्रक्रिया सम्पन्न करेगा।
- कृपया नोट करें कि एक बार इलेक्ट्रॉनिक रूप से मतदान कर देने के पश्चात शेयरधारक बैंक के स्थान पर न ही मतदान कर सकते हैं और न ही बदल सकते हैं किन्तु बैंक में भ्रम से सकते हैं और पत्रों में सहकारिता कर सकते हैं।
- परिभाष बैंक की वेबसाइट www.iob.in पर बदलित किए जायेंगे और इसकी मूचना स्टॉक एक्सचेंजों के साथ-साथ सीडीएसए को भी दी जायेगी।
- शेयरधारकों से अनुरोध है कि वे अपना ई-मेल पता तथा अपना टेलिफोन नम्बर अद्यतन कर इसकी सूचना बैंक को दे ताकि जबतक पत्रों पर बैंक उनसे संपर्क कर सके।

