



McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181
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March 26, 2018

Bombay Stock Exchange Limited

Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block, Bandra - Kurla
Complex, Bandra (E), Mumbai - 400 051

Sub: Intimation regarding allotment of compulsorily convertible preference shares ("CCPS") and Equity Shares of McNally Bharat Engineering Company Limited ("Company").

Dear Madam/Sir,

We wish to inform you that the Allotment Committee of the Company at its meeting held today, i.e. March 26, 2018, has allotted the following compulsorily convertible preference shares ("CCPS") and Equity Shares as per the terms of issue of such shares:

	NAME OF THE ALLOTTEE	CATEGORY	No. of Shares	Amount (In Rs)
1	Williamson Magor & Co Limited	Promoter	40,00,000 CCPS	24,80,00,000
2	Williamson Financial Services Limited	Promoter	40,00,000 CCPS	24,80,00,000
3	Babcock Borsig Limited	Promoter	40,00,000 CCPS	24,80,00,000
4	Premier Capital & Securities (P) Ltd.	Public	42,00,000 Equity	26,04,00,000
5	Techpro Ventures LLP.	Public	24,20,000 Equity	15,00,40,000
6	Sunny Rock Estates & Developers (P) Ltd.	Public	56,50,000 Equity	35,03,00,000
7	Gunkali Commodities Pvt. Ltd.	Public	48,00,000 Equity	29,76,00,000

Thanking you,

For McNally Bharat Engineering Company Limited


Indranil Mitra
Company Secretary