



## MOIL LIMITED

(A Government of India Enterprise)  
Regd. Off.: MOIL Bhawan, 1A Katol Road,  
NAGPUR – 440 013

Website: [www.moil.nic.in](http://www.moil.nic.in), E-Mail ID: [compliance@moil.nic.in](mailto:compliance@moil.nic.in), Ph.: 0712- 2806182, Fax: 0712-2591661, CIN: L99999MH1962GOI012398

**CS/NSE-BSE/2017-18/555**

**Date: 28.03.2018**

<b>The Manager</b> Department of Corporate Services BSE Limited 25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai, Maharashtra- 400 001	<b>The Manager</b> Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1,Block G, BandraKurla Complex Bandra East, Mumbai Maharashtra- 400 051
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**Dear Sir,**

**Sub: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended**

Please find enclosed herewith the disclosure dated March 28, 2018 under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, received from the Ministry of Steel, Government of India, one of the promoter of the MOIL Limited (“**Company**”) regarding reduction of shareholding due to equity shares tendered in the Buyback Offer of the Company.

This is for your information and record.

Thanking you,

Yours faithfully,  
For **MOIL Limited**

(N.D. Pandey)  
Company Secretary



**Encl: As above**

तार का पता : "मिनीस्टील"  
Telegraphic Address : "MINISTEEL"



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No. 4(4)/2012-RM-II (Vol-II)  
No. \_\_\_\_\_

भारत सरकार  
GOVERNMENT OF INDIA  
इस्पात मंत्रालय  
MINISTRY OF STEEL  
उद्योग भवन  
UDYOG BHAWAN

नई दिल्ली-110107  
New Delhi-110107

Dated: 28<sup>th</sup> March, 2018

To,

The Manager, Department of Corporate Services BSE Limited P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra- 400051
The Company Secretary, MOIL Limited (A Government of India Enterprise) MOIL Bhavan, 1A Katol Road, Nagpur – 400 013, Maharashtra	

Ref: Script Code: MOIL

**Subject:** Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

Dear Sirs,

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, as amended regarding shares reduced due to equity shares tendered in Buyback offer of MOIL Limited.

Thanking you

Yours faithfully,

(N.K Wadhwa)

Authorized Signatory

**For Ministry of Steel, Government of India**

Name: N.K Wadhwa

Designation: Deputy Secretary to the Govt. of India

Place: Udyog Bhawan, New Delhi


Dated: 28.03.2018

के. वधवा  
उप सचिव/Deputy Secretary  
भारत सरकार/Govt. of India  
इस्पात मंत्रालय/Ministry of Steel  
उद्योग भवन, नई दिल्ली-110011  
Udyog Bhawan, New Delhi-110011

हिन्दी का प्रयोग उपेक्षित नहीं है, पत्र का उत्तर शीघ्र दिया जायेगा।

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MOIL Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Steel, Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	14,97,38,870	56.21%	56.21%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
e) Total (a+b+c+d)	14,97,38,870	56.21%	56.21%
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	54,58,177	2.12%	2.12%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	54,58,177	2.12%	2.12%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	14,42,80,693	56.01%	56.01%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	14,42,80,693	56.01%	56.01%
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Trade Date March 26, 2018 and Settlement Day March 27, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	26,63,75,608 Equity Shares of Rs.10 each, fully paid up		

  
 एन० के० वधवा/K. K. WADHWAN  
 उप सचिव/Deputy Secretary  
 भारत सरकार/Govt. of India  
 इस्पात मंत्रालय/Ministry of Steel  
 उद्योग भवन, नई दिल्ली-110011  
 Udyog Bhawan, New Delhi-110011

Equity share capital/ total voting capital of the TC after the said acquisition / sale	25,76,08,888 Equity Shares of Rs.10 each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale.	25,76,08,888 Equity Shares of Rs.10 each, fully paid up

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the seller / Authorized Signatory**

Place: New Delhi

Date: 28<sup>th</sup> March, 2018. WADHWA  
उप सचिव / Deputy Secretary  
भारत सरकार / Govt. of India  
इस्पात मंत्रालय / Ministry of Steel  
उद्योग भवन, नई दिल्ली-110011  
Udyog Bhawan, New Delhi-110011