

To <b>BSE Limited</b> Listing Department, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001	To <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai - 400 051
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**[Scrip Code: 532173; Symbol: CYBERTECH]**

**Sub: Regulation 30 of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

We hereby inform that the Company had issued Ten Lakhs (1,000,000) warrants @ Rs.67/- per share warrant, which were convertible into an equivalent number of Equity shares pursuant to a conversion option exercisable by the allottee within a period of 18 months from the date of allotment. The warrants were allotted on October 27, 2016 upon payment of Rs.16.75 per warrant (being 25%). The balance Rs.50.25 per warrant (75%) were to be paid on exercise of conversion option by the Share warrant holder on or before 26<sup>th</sup> April, 2018.

The warrants were not exercised and the Company has not received any remittance towards the balance amount for such conversion of Shares Warrants from the share warrant holder.

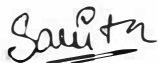
Therefore as per SEBI (ICDR) Regulations, 2009, the warrants are cancelled and the consideration paid at the time of issuance is forfeited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For CyberTech Systems and Software Limited**



**Sarita Leelaramani**

**Company Secretary & Compliance Officer**

**Date: April 27, 2018**

**Place: Thane**

