

PURAN ASSOCIATES PRIVATE LIMITED

CIN: U65100DL1979PTC021614

Regd. Off. 4th Floor, Punjabi Bhawan, 10- Rouse Avenue, New Delhi- 110 002

Telephone: 42786000 Fax: 42786110

Date: 23.04.2018

To,

Corporate Relation Department
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, Block Bandra- Kurla Complex
Bandra (E), Mumbai – 400051

The Company Secretary
Religare Enterprises Limited
2nd Floor, Rajlok Building, 24, Nehru Place
New Delhi 110019

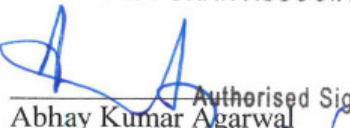
Subject: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sir,

We, Puran Associates Private Limited, a Private Limited Company having its registered office at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi 110002 (herein referred as “Acquirer”) enclosing herewith the requisite disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You
Yours faithfully
For Puran Associates Private Limited
For PURAN ASSOCIATES PVT. LTD.


Authorised Signatory/Director
Abhay Kumar Agarwal
Director
DIN: 00042882

Encl: as above

Details of acquisition			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category acquired)	Nil	Nil	Nil
Puran Associates Private Limited	1,81,64,432	N.A	6.26
Milky Investment and Trading Company	4,780,112	N.A.	1.65
M. B. Finmart Private Limited	57,36,136	N.A.	1.98
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	2,86,80,680	N.A.	9.89
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Puran Associates Private Limited	NIL	NIL	NIL
M.B. Finmart Private Limited	20000	0.01	0.01
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Puran Associates Private Limited	18,164,432	NA	6.26
Milky Investment and Trading Company	4,780,112	N.A.	1.65
M. B. Finmart Private Limited	57,56,136	N.A.	1.99
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	287,20,680	0.01	9.91
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants issued at Rs. 52.30 per Warrant are convertible into equal number of Equity shares of face value of Rs. 10/ each within a period of 18 months from the date of allotment of Warrants subject to payment of balance 75% of total consideration.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	April 19, 2018
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,78,45,52,480/- (Comprising 17,84,55,248 fully paid up equity shares of face value of Rs. 10 /- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,78,45,52,480/- (Comprising 17,84,55,248 fully paid up equity shares of face value of Rs. 10 /- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 2,89,95,31,620 /- (comprising 28,99,53,162 /- fully paid-up equity shares of face value Rs.10/- each) @.

@ assuming full conversion of 111,497,914 convertible warrants issued by the Company on April 19,2018

For Puran Associates Private Limited
For PURAN ASSOCIATES PVT. LTD.


Abhay Kumar Agathwal, Signatory/Director
Director
DIN: 00042882

Place: New Delhi

Date: 23.04.2018