30th April, 2018

National Stock Exchange
Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax 022-66418124 / 25

(NSE Scrip Code: SPMLINFRA)

BSE Limited
PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai – 400 001
Fax: 022-2272 3121

(BSE Scrip Code: 500402)

SPML Infra Limited
F – 27/2, Okhla Industrial
Area,Phase II,
New Delhi - 110020

Sub: Disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Creation of Pledge by the Canara Bank (Lead Bank) pursuant to SPML S4A Scheme

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the requisite disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 subsequent to the creation of pledge in favour of Canara Bank, (Lead Bank) pursuant to the SPML S4A Scheme, as approved by the Overseeing Committee (constituted under the aegis of Reserve Bank of India).

Kindly take the above on record.

Thanking you,

Vineeta Sethi

Vineeta Sethi

Encl.: a/a.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Name of the Target Company (TC)	**SPML Infra Limited**
	Names of the Stock Exchanges where the shares of the target company are listed	**NSE& BSE**
	Date of Reporting	**30.04.2018**
	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	**Vineeta sethi**
	Details of the creation/invocation/release of encumbrance:	**Creation**

Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}	
	No. of Shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release/ invocation)	Date of creation / invocation release of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaking /others)	Reasons for encumbrances (**) (Creation of Pledge or Release or Invoke of Shares)	No. of shares	% of total share Capital	Name of the entity in whose favor shares encumbered (***)	No. of shares	% of total share capital
ANIL KUMAR SETHI	1775780	4.85	4.85	1775780	4.85	-	-	-	-	-	-	-	1775780	4.85
ARIHANT LEASING AND HOLDING LIMITED	436020	1.19	1.19	436020	1.19	-	-	-	-	-	-	-	436020	1.19
SPML INDIA LIMITED	2119055	5.78	5.78	2119055	5.78	-	-	-	-	-	-	-	2119055	5.78
SPML INDIA LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-
INTERNATIONAL CONSTRUCTIONS LIMITED	880945	2.40	2.40	880945	2.40	-	-	-	-	-	-	-	880945	2.40
SUBHASH CHAND SETHI	1520028	4.15	4.15	1520028	4.15	-	-	-	-	-	-	-	1520028	4.15
SUBHASH CHAND SETHI & SONS (HUF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SUBHASH CHAND SETHI	3252	0.01	0.01	3252	0.01	-	-	-	-	-	-	-	3252	0.01
SUSHIL KUMAR SETHI	1056985	2.88	2.88	1056985	2.88	-	-	-	-	-	-	-	1056985	2.88
SUSHIL KUMAR SETHI & SONS (HUF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ZOOM INDUSTRIAL SERVICES LTD	2500000	6.82	6.82	2500000	6.82	-	-	-	-	-	-	-	2500000	6.82
DEEPAK SETHI	582250	1.59	1.59	582250	1.59	-	-	-	-	-	-	-	582250	1.59
ANIL KUMAR SETHI & SONS (HUF)	334735	0.91	0.91	334735	0.91	-	-	-	-	-	-	-	334735	0.91
PRITI DEVI SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-

HARSHVARDHAN SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ABHINANDAN SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PUNAM CHAND SETHI& SONS (HUF)	494625	1.35	1.35	-	-	-	-	-	-	-	-	-	-	-
PUNAM CHAND SETHI	372735	1.02	1.02	-	-	-	-	-	-	-	-	-	-	-
MAINA DEVI SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SANDHYA RANI SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SUMAN SETHI	183735	0.50	0.50	183735	0.50	-	-	-	-	-	-	-	183735	0.50
SHILPA SETHI	181515	0.50	0.50	181515	0.50	-	-	-	-	-	-	-	181515	0.50
VINEETA SETHI	59600	0.16	0.16	-	-	Creation	26.04.2018	Pledge	SPML S4A scheme	59600	0.16	Canara Bank	59600	0.16
RISHAB SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20TH CENTURY ENGINEERING LTD	1000000	2.73	2.73	1000000	2.73	-	-	-	-	-	-	-	1000000	2.73
BHARAT HYDRO POWER CORPORATION LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SPM ENGINEERS LIMITED	500000	1.36	1.36	500000	1.36	-	-	-	-	-	-	-	500000	1.36
SONAL AGENCIES PVT LTD	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RISHAB COMMERCIALS PRIVATE LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ABHINANDAN ENTERPRISES PRIVATE LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Vineeta Sethi

Vineeta Sethi

Place: Bangalore
Date: 30.04.2018

Note:

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

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