

April 9, 2018

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, **Mumbai - 400 001** National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Bandra-Kurla Complex, Bandra (E), **Mumbai - 400 051**

Subject: Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sirs,

We wish to inform you that in respect of Non-Convertible Debentures of the Company allotted on January 27, 2017, the Company has provided all the documents and intimations required to be submitted to the Debenture Trustees i.e. Vistra ITCL (India) Limited during the Financial Year 2017-18 in terms of the Debenture Trust Deed dated March 22, 2017 and the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and records.

Thanking you,

Yours faithfully, For Jubilant Life Sciences Limited

Rajiv Shah Company Secretary

A Jubilant Bhartia Company



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