



**PRAGATI GUPTA**  
**Practising Company Secretary**

**B-12 Basement, Murli Bhawan, 10-A, Ashok Marg, Lucknow - 226 001**  
**Phone : 0522 - 4024033, Mobile : 9415400617**  
**E-mail:cspragati@gmail.com**

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**CERTIFICATE FOR THE HALF YEAR ENDED 31<sup>st</sup> MARCH, 2018 IN TERMS OF**  
**REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS & DISCLOSURE**  
**REQUIREMENTS) REGULATIONS, 2015**

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s K.M. SUGAR MILLS LIMITED** maintained by M/s **LINK INTIME INDIA PRIVATE LIMITED**, New Delhi pertaining to transfer of Securities of the company for the period from **1<sup>st</sup> October, 2017 to 31<sup>st</sup> March, 2018** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and based on above examination and the information provided by the Company, we hereby certify that :

- A) During the half year ended at 31<sup>st</sup> March, 2018 the Company has delivered all the certificates with in the period stipulated in SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 from the lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

*Pragati Gupta*

**(Pragati Gupta)**  
**Practising Company Secretary**  
**C.P. No. 7878**  
Date : 19.04.2018  
Place: Lucknow

***Note 1: There was no case for physical share transfer or for issue of duplicate/split share certificate***