

SANJANA VINOD GOENKA

Karmyog, 6th Floor,
Plot No.11, N. S. Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai – 400 049

Date: 10th April, 2018

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011, for release of encumbrance of Shares.

Please find enclosed the format under regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulation 2011, in respect of release of pledge of 200000 equity shares of D B Realty Limited by Indiabulls Housing Finance Limited (Lender). The pledge was created by me earlier in connection with financial facility of Rs.30.00 Crores sanctioned by the said Lender to Gokuldham Real Estate Development Company Private Limited, erstwhile subsidiary company of D B Realty Limited which has been amalgamated with the Company pursuant to the order passed by Hon'ble High Court, Mumbai on 16.10.2015 & 27.10.2015 in terms of Scheme of Amalgamation.

Kindly acknowledge the receipt of the same and take on record

Thanking you,

Yours faithfully,


SANJANA VINOD GOENKA

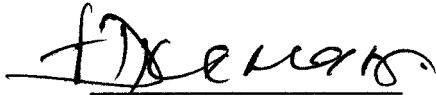
Encl: As above

CC : D B Realty Limited
DB House, Gen.A.K.Vaidya Marg,
Goregaon (East), Mumbai - 400063

Ishaq Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-
Salim Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-
Mohammed Yusuf Balwa	69840	0.029	-	-	-	-	-	-	-	-	-	-	-
Abdul Hafeez Salim Balwa	7000	0.003	-	-	-	-	-	-	-	-	-	-	-
TOTAL	151617527	62.328	108609641	44.648	-	-	-	-	200000	0.082	-	108409641	44.566

Notes:

The above includes 87,50,000 shares taken on loan basis (70,00,000 in September 2014 and 17,50,000 in October & December 2014) from Vinod Goenka HUF, Promoter, to meet security requirement for facility availed by Gokuldharm Real Estate Development Co. Pvt. Ltd. (an erstwhile subsidiary now merged with D B Realty Limited) from Indiabulls Housing Finance Limited. Upon release of pledge of equity shares by Indiabulls Housing Finance Limited. I have again pledged total 1 Crore shares (which Consisted of 85,50,000 shares on loan basis from Mr. Vinod Goenka HUF) with IDBI Trusteeship Services Limited in connection with financial facilities extended by HDFC Limited to a wholly owned subsidiary of the Company and 2 lacs Shares (taken on loan basis from Mr. Vinod Goenka HUF) which was pledged with Indiabulls Housing Finance Limited was released on 09.04.2018 for which the form is filed.



Sanjana Vinod Goenka

Place: Mumbai

Date: 10.04.2018