SANJANA VINOD GOENKA

Karmyog, 6th Floor, Plot No.11, N. S. Road, No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400 049

Date: 10th April, 2018

The Secretary,	The Secretary,
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	"Exchange Plaza",
Dalal Street,	Bandra – Kurla Complex,
Mumbai 400 001	Bandra (E),
·	Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011, for release of encumbrance of Shares.

Please find enclosed the format under regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulation 2011, in respect of release of pledge of 200000 equity shares of D B Realty Limited by Indiabulls Housing Finance Limited (Lender). The pledge was created by me earlier in connection with financial facility of Rs.30.00 Crores sanctioned by the said Lender to Gokuldham Real Estate Development Company Private Limited, erstwhile subsidiary company of D B Realty Limited which has been amalgamated with the Company pursuant to the order passed by Hon'ble High Court, Mumbai on 16.10.2015 & 27.10.2015 in terms of Scheme of Amalgamation.

Kindly acknowledge the receipt of the same and take on record

Thanking you,

Yours faithfully,

Encl: As above

CC: D B Realty Limited

DB House, Gen.A.K.Vaidya Marg, Goregaon (East), Mumbai - 400063

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company						D B Realty Limited								
Names of the stock exchanges where the shares of the target company are listed						BSE Limited and National Stock Exchange of India Limited								
Name of the Promoter or PAC on whose shares encumbrance has been created/invoked/released						10.04.2018 Sanjana Vinod Goenka								
Name of the Promoter (s) or PACs with him				er holding umbered (2)		Deta	Post event I encumbere (creation [ed shares (2)+(3)] /						
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation release of encumbrance	Type of encumbrance (pledge / lien/non disposal undertaking/others)	Reaso ns for Encum brance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumber	release ((invocation Number		
Neelkamal Tower Construction LLP	80314871	33.016	79997818	32.886	-	-	_	-	-	-	ed	79997818	32.886	
Vinod K. Goenka	15364216	6.316	15232108	6.262	-	_						45700450	L	
Aseela Vinod Goenka	12000000	4.933	_	-	-	-	-	_			-	15232108	6.262	
Sanjana Vinod Goenka #	22382108	9.201	10200000	4.193	release	09.04.2018	N/A	N/A	200000	0.082	-	1000000		
Aseela Vinod Goenka	14769958	6.071	2779715	1.143	-	-	_	- 1971	200000	0.082		10000000	4.111	
Sunita Goenka	1669327	0.686	-	-	-	-	-	_	_ 1			2779715	1.143	
Vinod Goenka HUF	3182037	1.308	400000	0.164	-	-	-	_	_			400000	0.164	
Karim Gulamali Morani Mohammed Gulamali Morani	399643 380612	0.164	-	-	-	-	-	-	-	-	-	- 400000	0.164	
Top Notch Buildcon	273207	0.112									-	-	-	
Shanita Deepak Jain	191081	0.079							-	-	-	- [
Shabana Balwa	153090	0.063				-	-		-	-	-			
Ali Gulamali Morani	60026	0.025	<u>-</u> _				-		-		-	-	-	
Mohammad Salim Balwa	105886	0.044				-			-		-	_	-	
Wahida Asif Balwa	71500	0.029					-		-	-	-	_		
Usman Balwa	74445	0.031				-			1	-	-	-	-	

Ishaq Balwa	74340	0.031	-	-	_	_	-	-	-	-	-	-	-
Salim Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-
Mohammed Yusuf Balwa	69840	0.029	-	-	-	-	-	-	-	-	-	-	-
Abdul Hafeez Salim Balwa	7000	0.003	-	-	-	-	-	-	-	-	-	-	
TOTAL	15 16175 27	62.328	108609641	44.648	-	-	-	-	200000	0.082	-	108409641	44.566

Notes:

The above includes 87,50,000 shares taken on loan basis (70,00,000 in September 2014 and 17,50,000 in October & December 2014) from Vinod Goenka HUF, Promoter, to meet security requirement for facility availed by Gokuldham Real Estate Development Co. Pvt. Ltd. (an erstwhile subsidiary now merged with D B Realty Limited) from Indiabulls Housing Finance Limited. Upon release of pledge of equity shares by Indiabulls Housing Finance Limited. I have again pledged total 1 Crore shares (which Consisted of 85,50,000 shares on loan basis from Mr. Vinod Goenka HUF) with IDBI Trusteeship Services Limited in connection with financial facilities extended by HDFC Limited to a wholly owned subsidiary of the Company and 2 lacs Shares (taken on loan basis from Mr. Vinod Goenka HUF) which was pledged with Indiabulls Housing Finance Limited was released on 09.04.2018 for which the form is filed.

Sanjana Vinod Goenka

Place: Mumbai Date: 10.04.2018