

Swan Energy Limited

(Formerly Swan Mills Limited)

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CIN: L17100MH1909PLC000294

Swan/nse/bse

10th April, 2018

Dept. of Corporate Compliances,
National Stock Exchange Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra --Kurla Complex, Bandra-east,

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street, Fort
Mumbai -- 400 001

Scrip Code: 503310 (BSE) & SWANENERGY (NSE)

Dear Sir,

Sub: FSRU Project-Swan LNG Pvt. Ltd. (SLPL)

We wish to inform that the 'Triumph Offshore Private Limited' (TOPL), *100% subsidiary of the Company*, has executed a Shipbuilding contract with Hyundai Heavy Industries Company Limited, South Korea (HHICL), for the construction of a Floating Storage and Regasification Unit Vessel (FSRU) for the LNG Port Project of SLPL.

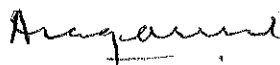
The LNG Port Project is first of its kind, all weather greenfield Port Project being developed by SLPL.

In this regard, the Company, i.e., Swan Energy Limited, has issued a Corporate Guarantee (CG) amounting to United States Dollars Two hundred and twenty four million and four hundred thousand only (US\$ 224,400,000) in favour of HHICL, which shall expire on delivery of the Vessel to the TOPL.

This is for the information of the Exchange, investors and all other concerned please.

Yours faithfully,

For Swan Energy Limited



(Arun S. Agarwal)
Company Secretary