

BY COURIER

Dated: 06 April 2018

To,

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Fax: 022-22721919

Dear Sir,

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051

Fax: 022-26598120

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we hereby inform you of the sale of 5,83,10,661 equity shares of Rs. 5/- each representing 2.108% of shares of Reliance Communications Limited ("RCOM").

Please find enclosed herewith the prescribed form under the Takeover Regulations with the relevant details duly filled-in.

Request you to take the above information on record.

Thanking You

Yours sincerely,

For Sistema Shyam TeleServices Limited

Vishal Kohli Company Secretary

Membership No.: F4546

CC:

Reliance Communications Limited, Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai – 400,710

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Reliance Communications Limited		
2.	Name(s) of the acquirer and Persons	Acquirer: Sistema Shyam Teleservices Limited		
	Acting in Concert (PAC) with the acquirer			
3.	Whether the acquirer belongs to	No		8 =
	Promoter/Promoter group			
4.	Name(s) of the Stock Exchange(s) where	BSE Limited and		
	the shares of TC are Listed	National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as	Number	7.4 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1	% w.r.t.
	follows		share/voting capital wherever applicable (*)	total diluted share/voting capital of the TC (**)
Bef	ore the acquisition under consideration,			¥
	ding of:	-		
a)	Shares carrying voting rights	19 61 73 114	7.093%	7.093%
b)	Shares in the nature of encumbrance	Nil	NA	NA
	(pledge/ lien/ non-disposal undertaking/			8
	others)		-	
c)	Voting rights (VR) otherwise than by	Nil	NA	NA
	equity shares	-		
d)	Warrants/convertible securities/any other	Nil	NA	, NA
	instrument that entitles the acquirer to		-	
	receive shares carrying voting rights in the		-	* ***
	TC (specify holding in each category)	* *		
(e)	Total (a+b+c+d)	19 61 73 114	7.093%	7.093%
De	tails of acquisition / sale	-		
a)	Shares carrying voting rights			
	acquired/sold			
	(1) RCOM shares sold in the open	5 83 10 661	2.108%	2.108%
	market	9	90.00.00	
b)	VRs acquired/sold otherwise than by	Nil	NA	NA
	equity shares			
C)	Warrants/convertible securities/any other	Nil	NA	NA

		4		1	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the	4 * * *			
	TC (specify holding in each category)		31 H		
	acquired/sold				
d)	Shares encumbered / invoked / released	Nil	NA	NA	
	by the acquirer				
(e) 1	Гotal (a+b+c+d)	5 83 10 661	2.108%	2.108%	
Afte	er the acquisition/ sale, holding of:				
a)	Shares carrying voting rights	13 78 62 453	4.985%	4.985%	
b)	Shares encumbered with the acquirer	Nil	NA	NA	
c)	VRs otherwise than by equity shares	Nil	NA	NA	
d)	Warrants/convertible securities/any other	Nil	NA	NA	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
	after acquisition				
(e)	Total (a+b+c+d)	13 78 62 453	4.985%	4.985%	
6.	Mode of acquisition / sale (e.g. open	5 83 10 661 shares sold in the open marke			
	market / off-market / public issue / rights				
	issue /preferential allotment / inter-se				
	transfer, etc.)				
7.	Date of acquisition / sale of shares / VR or	Shares sold on:			
	date of receipt of intimation of allotment of	(1) 26.03.2018 - 30 00 000 shares			
	shares, whichever is applicable	(1) 28.03.2018 - 43 20 000 shares			
		(1) 02.04.2018 - 35 00 000 shares			
		(1) 03.04.2018 - 58 00 000 shares			
		(1) 04.04.2018	3 - 79 00 000) shares	
		(1) 05.04.2018	3 - 3 37 90 661	shares	
		Total	- 5 83 10 66	shares	
8.	Equity share capital / total voting capital of	Rs.1382,76,65,250/- divided into			
	the TC before the said acquisition / sale	276,55,33,050 equity shares of Rs.5/- each.			
		Rs.1382,76,65,250/- divided into			
9.	Equity share capital/ total voting capital of	Rs.1382,76,65	5,250/- divided in	nto	



Total diluted share/voting capital of the TC after the said acquisition / sale

Rs.1382,76,65,250/- divided into 276,55,33,050 equity shares of Rs.5/- each.

For Sistema Shyam TeleServices Limited

Vishal Kohli

Company Secretary

Place: Gurgaon

Date: April 06, 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.