

PSL/CS/BSE/Reg.40(9)/18-19  
12<sup>th</sup> April, 2018

BSE Limited  
Corporate Relationship Department  
P.J. Towers,  
Dalal Street,  
Fort,  
Mumbai-400 001

**COMPANY CODE NO:-4166 (SCRIP CODE : 513511)**

Dear Sir,

**Sub. : Certificate under Regulation 40(9) of SEBI (LODR) Regulations, 2015.**

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Pursuant to Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, enclosed please find a copy of the certificate dated 11.04.2018 of M/s. D. N. Nandania & Associates, Company Secretaries, Vadodara certifying the compliance under the above regulation in respect of half year ended 31<sup>st</sup> March, 2018.

Kindly find the same in order and take on record.

Thanking You,

Yours faithfully  
For PANCHMAHAL STEEL LIMITED

  
Deepak Nagar  
GM (Legal) & Company Secretary



Encl.: as above

**CERTIFICATE UNDER CLAUSE 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31<sup>ST</sup> MARCH-2018**

We have examined all the Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Panchmahal Steel Ltd, having its registered office at GIDC Estate, Kalol, Dist.Panchmahals, Gujarat maintained by Share Transfer Agent M/s. MCS Limited, Vadodara pertaining to transfer, sub-division, consolidation, renewal, change of name, exchange of equity shares of the company for the period from 1<sup>st</sup> October, 2017 to 31<sup>st</sup> March, 2018 for the purpose of issuing a Certificate as per Clause 40(9) of the Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 and listing agreement entered into by Panchmahal Steel Ltd. with Bombay Stock Exchange and based on the information provided by the Company and Share Transfer Agent, we hereby certify that the Company has delivered, during half year ended on 31<sup>st</sup> March, 2018:


- A) all the Certificates relating to transfer, sub-division, consolidation, renewal, change of name, exchange received during the period from 1<sup>st</sup> October, 2017 to 31<sup>st</sup> March,2018 within 30 days from the respective date of lodgment except those rejected on technical grounds.

Place: VADODARA

For D. N. Nandania & Associates  
Company Secretaries

Date: 11<sup>th</sup> April, 2018



  
D. N. Nandania  
Proprietor  
C.P. No.2244