

CTL/MUM/18-19/SAST

April 12, 2018

Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
Company Name	Alok Industries Limited 17/5/1, 521/1, Village Rakholi/ Saily, Silvassa, DN - 396230
Pledgor Name 1	Alok Knit Exports Private Limited Tower B, 2 nd and 3 rd Floors, Peninsula Business Park, G. K. Marg, Lower Parel, Mumbai – 400013
Pledgor Name 2	Mr.Ashok B. Jiwrajka Flat No.402, 28th Floor, Plot No.254A, Dr. Annie Beasant Road, Worli, Mumbai-400 030
Pledgor Name 3	Mr.Dilip B. Jiwrajka 7, Villa Orb, 15th Floor, Darabshaw Lane, Opp. Palm Beach School, Off Nepeansea Road, Mumbai – 400 006
Pledgor Name 4	Mr.Surendra B. Jiwrajka Flat No. 901 / 902, Palm Beach Apartments, 67/ A Sir Pochkhanwala Road, Worli, Mumbai – 400 025.
Pledgor Name 5	Ms. Pramila D. Jiwrajka 7, Villa Orb, 15th Floor, Darabshaw Lane, Opp. Palm Beach School, Off Nepeansea Road, Mumbai – 400 006.



CATALYST TRUSTEESHIP LIMITED (FORMERLY GDA TRUSTEESHIP LIMITED)

Mumbai Office Office No. 83 - 87, 8th Floor, B Wing, Mittal Tower, Nariman Point, Mumbai 400 021
 Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038 Tel +91 (020) 25280081 Fax +91 (020) 25280075
 Delhi Office Office No. 213, 2nd floor, Navrang House, 21 Kasturba Gandhi Marg, New Delhi- 110 001. Tel. 011 43029101.
 CIN No. U74999PN1997PLC110262 Email dt@ctltrustee.com Website www.catalysttrustee.com
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BIF CONTL PROD SME ESTATE COMPANY

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ADMIN SECOR LISTING

RCD



Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge/ encumbrance of shares of Alok Industries Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Pledged shares of "Alok Industries Limited" in favour of "Catalyst Trusteeship Limited" (Formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of Edelweiss Commodities Services Limited and Edelweiss Finvest Private Limited ("Debenture Holders").

For and on behalf of

Catalyst Trusteeship Ltd.
(Formerly known as GDA Trusteeship Limited)

Authorised Signatory

M. G. BHANU




Part A

Annexure

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition



1. Name of the Target Company (TC)	Alok Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Alok Industries Limited with Catalyst Trusteeship Ltd (Formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf of Edelweiss Commodities Services Limited and Edelweiss Finvest Private Limited (“ Debenture holders ”)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	22,41,22,005	16.27	
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	22,41,22,005	16.27	
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	2,79,00,813	2.03	
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	2,79,00,813	2.03	
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	25,20,22,868	18.30	
e) Total (a+b+c+d)	25,20,22,868	18.30	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of Pledge of shares as security for the Non-Convertible Debentures issued by Alok Knit Exports Private Limited		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of Pledge/ Release	10-04-2018		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	137,73,17,895		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	137,73,17,895		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

Signature of the acquirer:

Catalyst Trusteeship Limited
(Formerly known as GDA Trusteeship Ltd)

M. G. DHANANT



Authorized Signatory

Place: Mumbai

Date: April 12, 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) On 10-04-2018 quantity pledged was 1,01,00,000 of Alok Industries Limited.



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An ISO:9001 Company

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