

## **GUILD BUILDERS PRIVATE LIMITED**

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001  
CIN NO.:U45201HR2003PTC049535**

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**Date: 03.04.2018**

**Listing Department  
BSE Limited  
P. J. Tower, Dalal Street,  
Mumbai 400001**

**Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400051**

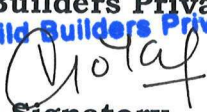
**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI  
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Creation/Release of pledge of following:

1. Creation of Pledge for 45,00,000 equity shares of M/s Omaxe Limited in favour of M/s ECL Finance Ltd.
2. Release of 22,45,111 equity shares of M/s Omaxe Limited pledged by the Company in favour of TFCI.

This is for your information & records.

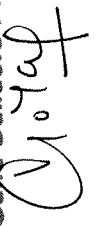
Thanking You,  
**For Guild Builders Private Limited**  
**For Guild Builders Private Limited**  
  
**Authorised Signatory**  
**Director/ Authorized Signatory**

**Cc: M/s Omaxe Limited  
Regd. Office: Shop No.19-B, First Floor,  
Omaxe Celebration Mall, Sohna Road,  
Gurgaon-122001, Haryana**

**FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company(TC)		Omaxe Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)										
Date of reporting		03.04.2018										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.										
<b>Creation &amp; Release of Shares</b>												
<b>Details of events pertaining to encumbrance (3)</b>												
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares	% of Total share capital	
Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-

For Guild Builders Private Limited



Director/ Authorized Signatory

Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	2598650	1.42	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114447697	62.57	6,80,39,229	37.2	Creation	26.03.2018	Creation of Pledge	Against Loan	45,00,000	2.46	ECL Finance Ltd.	7,25,39,229	39.66							
			7,25,39,229	39.66	Release	28.03.2018	Release of pledged shares	Partly payment of loan	22,45,111	1.23	TFCI	7,02,94,118	38.43							
Kautliya Monetary Services Pvt Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Private Limited

*Notaf*

Director/ Authorized Signatory

Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Pvt. Ltd.  
**For Guild Builders Private Limited**  
  
**Director/ Authorized Signatory**  
 Authorised Signatory

Place: New Delhi  
 Date: 03.04.2018

(\*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.