GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001 CIN NO.:U45201HR2003PTC049535

Date: 03.04.2018

Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400001

Listing Department National Stock Exchange of India Limited Exchange Plaza,Bandra Kurla Complex, Bandra (East) Mumbai-400051

<u>Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI</u> (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Creation/Release of pledge of following:

- 1. Creation of Pledge for 45,00,000 equity shares of M/s Omaxe Limited in favour of M/s ECL Finance Ltd.
- 2. Release of 22,45,111 equity shares of M/s Omaxe Limited pledged by the Company in favour of TFCI.

This is for your information & records.

Thanking You, For Guild Builders Private Limited For Guild Builders Private Limited Authorised Signatory Director/ Authorized Signatory Cc: M/s Omaxe Limited Regd. Office: Shop No.19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122001, Haryana

<u>ANY FOR</u> RMS OF NS, 2011						Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)- (3)]]	No. of % of Shares Total share capital	,	
THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF F SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011							Name of the entity in whose favor shares encumbered	1	nited atory
THE TA						3	% of total share capital	1	Private Limited rized Signatory
S AND TO TAKE		imited (NSE				icumbrance (No. of shares	T	Guild Builders Private Limited
EXCHANGES AND 7 RELEASE OF 0F SHARES AND T		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		-td.	Of Shares	Details of events pertaining to encumbrance (3)	Reasons for encumbrance **	1	For Guild Bi
TO THE STOCK ENCUMBRANCE L ACQUISITION (Omaxe Limited	BSE Limited (BSE) National Stock Exch	018	Guild Builders Pvt. Ltd.	Creation & Release Of Shares	tails of events	Type of encumbranc e (pledge/ lien/ non disposal undertaking / others)	1	
R (S) TO T OF ENCI	Omaxe	BSE Lin Nationa	03.04.2018		Creation	8 	Date of creation/ invocation release of encumbra nce	ı	
HE PROMOTE INVOCATION SEBI (SUBSTA		e target		nbrance has			Type of event (creation / release /invocatio n)	ı	
/ THE F / INV)F SEB		ires of th		s encum	nce	olding mbered	% of total share capital	I	
FORMAT FOR DISCLOSURE BY 1 ENCUMBRANCE OF SHARES / REGULATION 31(1) AND 31(2) OF	()	Names of the Stock Exchanges where the shares of the target company are listed		Name of the promoter or PAC on whose shares encumbrance been created/released/invoked	Details of the Creation/ Release of encumbrance	Promoter holding already encumbered (2)	No. of Shares	I	
R DISCLO	npany(T	langes v		PAC on voked	Release	olding get (1)	% of total share capit al	1.50	
FORMAT FOR DI ENCUMBRANCE REGULATION 31	Name of the Target Company(TC)	e Stock Excl e listed	orting	Name of the promoter or PAC of been created/released/invoked	e Creation/	Promoter holding in the target company (1)	No. of Shares	2747250	
	Name of the	Names of the Stock company are listed	Date of reporting	Name of the been created	Details of the	Name of the Promoter (s) or PACs with him(*)		Rohtas Goel	

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			Т	ı	ı	39.66	38.43	ı	
	T	I	Γ.,	1		7,25,39,229	7,02,94,118	1	
	Ţ	T	T	I		ECL Finance Ltd.	TFCI	Limited	of a contract Signatory
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		1	I	I	•	45,00,000	22,45,111	- 1	Author Author
	, I	,	ı			Against Loan	Partly payment of loan		
	T	1	1	т	•	Creation of Pledge	Release of pledged shares	I	
	-	1	1	-	I	26.03.2018	28.03.2018	I	
	ľ	I		I	I	Creation	Release	ī	
	1.80	I	j -	ı	ı.	37.2	39.66	0.45	
	3300000	ı	ı	I	I	6,80,39,229	7,25,39,229	8,35,000	
	1.82	1.42	1.30	0.01	4.88		62.57	1.19	
	3336120		2377810	21550	8925117	11447697		2185000	
	Sunil Goel	Jai Bhagwan Goel	Sushma Goel	Seema Goel	Dream Home Developers Pvt. Ltd.	Guild	Builders Pvt. Ltd.	Kautilya Monetary Services Pvt Ltd.	

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1	1			the reporting					
1	T			g as on	ledge etc	ie lenders			
т	т			shareholdin	third party p	n behalf of th			
	и р г			(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.	(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.	the Trustee who may hold shares directly or on behalf of the lenders.			
				Company an	mpany, pers	nay hold shar			
,	,			n the target ng on the da	en by the Co	rustee who n			
,	1			areholding ir y are reporti	for loans tak	er and the T	4		
τ.	г	mited		their sha ether the	collateral t	the lend			
1	ı	For Guild Builders Pvt. Ltd. For Guild Builders Private Limited		(*) The names of all the promoters, their shareholding in the target Company and the appear in the table irrespective of whether they are reporting on the date of event or not.	purpose of c	(***) This would include name of both the lender and			
0.01	0.01	Builders Pvt Builders Or/ Auth Or/ Auth	elhi 18	of all th able irres	le, for the	d include			
13500	13500	For Guild Builders Pvt. Ltd. For Guid Builders Prive of Oliver Builders Prive Authorized Signatory	Place: New Delhi Date: 03.04.2018	The names bear in the to	For examp	*) This would			
Rohtas Goel (HUF)	Sunil Goel (ĤUF)	A Fo	Pla Dai	(*) app	(**)	***)			

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