

RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA
Phone: +91-120-4588500 Fax: +91-120-4588513
Web: www.raclgeartech.com E-mail: info@raclgeartech.com

Tuesday, 17 April, 2018

REF. NO. RACL/ BSE/ 2018-19

The Manager - Listing BSE Limited 25th Floor, P. J. Towers,, Dalal Street, Mumbai - 400 001

Scrip Code No. 520073

Dear Sir,

Sub: Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers)
Regulations, 2011

ear

SECTOR-3 NOIDA

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, Please find enclosed herewith the copy of disclosures/intimations, as received from Mr. Gursharan Singh, Promoter and Chairman & Managing Director, Mr. Dev Raj Arya, Promoter and Director & CFO and RACL Employees Welfare Trust promoter of the company.

This is for your Information and records.

Thanking You.

For RACL Geartech Limited

HITESH KÙMAR COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: A/a



BSE Limited, 25th Floor, P. J. Towers, Dalal Street, Mumbai-400001 RACL Geartech Limited 15th Floor, Eros Corporate Tower, Nehru Place, New Delhi- 110019

Dear Sir,

<u>Subject: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers)</u> Regulations, 2011 ("SAST Regulations")

Kindly be inform that the trustees of RACL Employees Welfare Trust ("trust") have decided to disband the trust, consequently 1604110 Equity Shares held by trust as a promoter in RACL Geartech Limited ("Company") transferred to the beneficiaries of the trust.

Since, Mr. Gursharan Singh and Mr. Dev Raj Arya promoters of the Company are also beneficiaries in the trust, therefore they have received 1604110 Equity Shares held by trust in the aforesaid transaction/settlement of shares, details of the same are as follows:

S. No.	Date of Transaction	Name of the Person – Transferor	Name of the Person – Transferee / Acquirer	No. of shares acquired by way of settlement	% w.r.t. total share capital of Company
1.	13 April, 2018	RACL Employees Welfare Trust	Mr. Gursharan Singh	1398200	14.08 %
2.	13 April, 2018	RACL Employees Welfare Trust	Mr. Dev Raj Arya	205910	2.07 %

The said Transaction/acquisition or settlement of shares has been undertaken by way of Inter-se Transfer of shares between promoters and Mr. Gursharan Singh and Mr. Dev Raj Arya will be considered as Acquirer.

In view of the above, please find enclosed herewith the requisite disclosures in the specified format as per the Regulation 29 (2) of SAST Regulations.

This is for your information and records.

Thanking you, Yours Sincerely,

Gursharan Singh (Trustee)

(Promoter - RACL Geartech Limited)

Dev Raj Arya (Trustee)

(Promoter - RACL Geartech Limited)

Place: Noida

Date: 16 April, 2018

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RACL Geartech Limited RACL Employees Welfare Trust, Mr. Gursharan Singh and Mr. Dev Raj Arya (List of PACs with details of shareholding enclosed as Annexure – 1)					
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer						
Whether the acquirer belongs to Promoter/Promoter group	Yes					
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited					
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/votin g capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (#)			
Before the acquisition/sale (transfer)* under consideration, holding of :						
a) Shares carrying voting rights	4815367	48.49%	48.49%			
 Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) 	1500000	15.10%	15.10%			
c) Voting rights (VR) otherwise than by shares	NA	NA	NA			
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each 	Nil	Nil	Nil			
category)	4815367	48.49%	48.49%			
e) Total (a+b+c+d)	(incl. of 1500000 pledged shares)	(incl. of 15.10% pledged shares)	(incl. of 15.10% pledged shares)			
Details of acquisition/sale(transfer)*	0.10.00)	51131337	51141 657			
 a) Shares carrying voting rights acquired/sold(transfer)* (i) Sold (Transfer) by RACL Employees Welfare Trust 	1604110	16.15%	16.15%			
(ii) Acquired by Mr. Gursharan Singh: 1398200 equity shares (14.08 %) and	1604110	16.15%	16.15%			
Mr. Dev Raj Arya: 205910 equity shares (2.07 %)			NA.			
b) VRs acquired /sold otherwise than by sharesc) Warrants/convertible securities/any other instrument	NA	NA	NA			
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		Nil	Nil			
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil			
e) Total (a+b+c+/-d)	1604110	16.15%	16.15%			
,	1		1/			

Aft	ter the acquisition/sale (transfer)*, holding of:			
a) b) c) d)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d)	4815367 (incl. of 1500000	48.49% 15.10% NA Nil 48.49% (incl. of 15.10% pledged shares)	48.49% 15.10% NA Nil 48.49% (incl. of 15.10%
	of acquisition / sale (e.g. open market / off-market / issue / rights issue / preferential allotment / inter-seer etc).	inter-se transfe		pledged shares)
	f acquisition / sale of shares / VR or date of receipt of tion of allotment of shares, whichever is applicable	Date of Acquis 13-04-2018	ition and Sale(tr	ansfer)
	share capital / total voting capital of the TC before the equisition / sale	Rs. 99316000/ each)	- (9931600 equi	ty shares of Rs. 1
-	share capital/ total voting capital of the TC after the equisition / sale	Rs. 99316000/- each)	(9931600 equit	y shares of Rs. 10
Total diluted share/voting capital of the TC after the said acquisition		NA		

(#) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(*)Trustees of RACL Employees Welfare Trust ("trust") have decided to disband the trust, consequently shares held by trust as a promoter in RACL Geartech Limited ("TC") transferred to the beneficiaries of the trust and Mr. Gursharan Singh and Mr. Dev Raj Arya promoters of the TC are also beneficiaries in the trust, therefore they have received 1604110 Equity Shares.

Gursharan Singh (Trustee/ Acquirer) (Promoter - RACL Geartech Limited) Dev Raj Arya (Trustee/ Acquirer) (Promoter - RACL Geartech Limited)

Place: Noida

Date: 16 April, 2018

RACL Geartech Limited List of PACs with details of shareholding

S. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the person belongs to Promoter/Promoter group	Holding Before the Acquisition/ sale (transfer)*				Holding After the Acquisition/ sale (transfer)*	
			No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/voting rights	% w.r.t. total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
1.	RACL Employees Welfare Trust	Promoter	3117397	31.38%	(-)1604110	(-)16.15%	1513287	15.24%
2.	The Pradeshiya Industrial and Investment Corporation of U.P. Ltd.	Promoter	1503300	15.14%	-	-	1503300	15.14%
3.	Gursharan Singh	Promoter	124202	1.26%	(+)1398200	(+)14.08%	1522402	15.33%
4.	Dev Raj Arya	Promoter	Nil	0.00%	(+)205910	(+)2.07%	205910	2.07%
5.	Narinder Paul Kaur	Promoter group	14884	0.15%	-	-	14884	0.15%
6.	Raj Arya	Promoter group	14827	0.15%	-	-	14827	0.15%
7.	Aadhar Infosystems Private Limited	Promoter group	37137	0.37%	-	-	37137	0.37%
8.	Prabh Mehar Singh	Promoter group	3620	0.04%	-	-	3620	0.04%
	Total		4815367	48.49%			4815367	48.49%

Place: Noida

Date: 16 April, 2018

Gursharan Singh (Acquirer)

(Promoter - RACL Geartech Limited)

Dev Raj Arya (Acquirer)

(Promoter - RACL Geartech Limited)

RACL EMPLOYEES WELFARE TRUST

A-3, INDUSTRIAL AREA, GAJRAULA DISTT. JYOTIBA PHULAY NAGAR-244 223 (U.P.) PH. STD (05924)-252093, FAX: 91-5924-252276

BSE Limited, 25th Floor, P. J. Towers, Dalal Street, Mumbai-400001 RACL Geartech Limited 15th Floor, Eros Corporate Tower, Nehru Place, New Delhi- 110019

Dear Sir,

<u>Subject: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers)</u>
<u>Regulations, 2011 ("SAST Regulations")</u>

Kindly be inform that the trustees of RACL Employees Welfare Trust ("trust") have decided to disband the trust, consequently **281290 equity shares** held by trust as a promoter in RACL Geartech Limited ("Company") transferred to the beneficiaries of the trust.

In view of the above, please find enclosed herewith the requisite disclosures in the specified format as per the Regulation 29 (2) of SAST Regulations.

This is for your information and records.

Thanking you, Yours Sincerely,

Gursharan Singh (Trustee)

Place: Noida

Date: 16 April, 2018

Encl.: As above

Dev Raj Arya (Trustee)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name o	of the Target Company (TC)	RACL Geartech	Limited		
with the acquirer (RACL Employees Welfare trust (List of PACs with details of shareholding enclosed as Annexure – 1)			
		Yes			
Name(s Listed	s) of the Stock Exchange(s) where the shares of TC are	BSE Limited			
Details	of the acquisition / disposal as follows	Number	% w.r.t. total share/votin g capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (#)	
Befo	ore the sale (transfer)* under consideration, holding of :				
,	Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument	5096657 1500000 NA Nil	51.32% 15.10% NA Nil	51.32% 15.10% NA Nil	
	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	F0.06.657	51.32%	51.32%	
e)	Total (a+b+c+d)	50,96,657 (incl. of 1500000 pledged shares)	(incl. of 15.10% pledged shares)	(incl. of 15.10% pledged shares)	
	Details of acquisition/sale(transfer)*				
a) b) c)	Shares carrying voting rights acquired/sold(transfer)* VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	281290 NA Nil	2.83% NA Nil	2.83% NA Nil	
d)	Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil	
e)	Total (a+b+c+/-d)	281290	2.83%	2.83%	
		4			





After the acquisition/sale (transfer)*, holding of:			
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 		1	48.49% 15.10% NA Nil 48.49% (incl. of 15.10% pledged shares)
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).			
Date of acquisition—/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11-04-2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 99316000/each)	- (9931600 equi	ty shares of Rs. 1
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 99316000/- each)	(9931600 equit	y shares of Rs. 10
Total diluted share/voting capital of the TC after the said acquisition	NA		

(#) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(*)Trustees of RACL Employees Welfare Trust ("trust") have decided to disband the trust, consequently shares held by trust as a promoter in RACL Geartech Limited ("TC") transferred to the beneficiaries of the trust.

For RACL Employees Welfare Trust

Gursharan Singh (Trustee)

Dev Raj Arya (Trustee

Place: Noida

Date: 16 April, 2018

RACL Geartech Limited (TC) List of PACs with details of shareholding

S. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the person belongs to Promoter/Promoter group	Holding Before the sale (transfer)*		Details of the sale (transfer)* on 11 April, 2018		Holding After the sale (transfer)	
			No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
1.	RACL Employees Welfare Trust	Promoter	3398687	34.22%	(-) 281290	(-) 2.83%	3117397	31.38%
2.	The Pradeshiya Industrial and Investment Corporation of U.P. Ltd.	Promoter	1503300	15.14%	-	-	1503300	15.14%
3.	Gursharan Singh	Promoter	124202	1.25%	-	-	124202	1.25%
4.	Dev Raj Arya	Promoter	Nil	0.00%	-	-	Nil	0.00%
5.	Narinder Paul Kaur	Promoter group	14884	0.15%	-	-	14884	0.15%
6.	Raj Arya	Promoter group	14827	0.15%	-	-	14827	0.15%
7.	Aadhar Infosystems Private Limited	Promoter group	37137	0.37%	-	-	37137	0.37%
8.	Prabh Mehar Singh	Promoter group	3620	0.04%	-	-	3620	0.04%
	Total	Λ	5096657	51.32%			4815367	48.49%

* Trustees of RACL Employees Welfare Trust ("trust") have decided to disband the trust, consequently shares held by trust as a promoter in RACL Geartech Limited ("TC") transferred to the beneficiaries of the trust.

Place: Noida

Date: 16 April, 2018

Gursharan Singh (Trustee)

Dev Raj Arva (Trustee