

No. IFCI/CS/2018- 268

April 06, 2018

## **BSE Limited**

Department of Corporate Services Phiroze JeeJeebhoy Tower Dalal Street, Fort Mumbai – 400 001

**CODE: 500106** 

Dear Sir/Madam,

## Subject: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations</u>, 2011

In reference to the captioned subject, please find enclosed the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding the change in shareholding and voting rights of the Promoter i.e. Government of India due to preferential allotment of equity shares.

In this regard, it may kindly be noted that although the net change in the shareholding of the Government of India is only 0.89% i.e. from 55.53% to 56.42%, however as a matter of abundant precaution, we are making the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you

For IFCI Limited

2m)257902

(Rupa Sarkar)

**Company Secretary** 

आई एफ सी आई लिमिटेड

पंजीकृत कार्यालयः

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वेबसाइटः www.ifciltd.com

सीआईएन: L74899DL1993GOI053677

**IFCI Limited** 

Regd. Office:

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Website: www.ifciltd.com CIN: L74899DL1993GOI053677



## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IFCI Limited	1		
Name(s) of the acquirer and Persons		<del></del>		
Acting in Concert (PAC) with the		Government of India		
acquirer				
Whether the acquirer belongs to	Yes			
Promoter/Promoter group	1.00			
Name(s) of the Stock Exchange(s)	BSE Limited			
where the shares of TC are Listed	National Stock Exchange of India Limited			
Details of the acquisition / disposal as	Number	% w.r.t.	% w.r.t.	
follows	Maniber	total	total diluted	
10110110		share/voting	share/voting	
		capital	capital of	
		wherever	the TC (*)	
		applicable		
Before the acquisition/disposal		аррисавіс		
under consideration, holding of :				
a) Shares carrying voting rights	923000000	55.53%	55.53%	
b) Voting rights (VR) otherwise	32300000	33.3370	33.3370	
than by equity shares				
c) Warrants/convertible				
securities/any other instrument		-		
that entitles the acquirer to				
receive shares carrying voting		i		
rights in the TC (specify holding				
in each category)				
d) Total (a+b+c)	923000000	55.53%	55.53%	
Details of acquisition <del>/sale</del>	32300000	33.3370	33.3370	
a) Shares carrying voting rights	33955857	0.89%	0.89%	
acquired	3333337	0.0570	0.0370	
b) VRs acquired otherwise than by	(Refer			
equity shares	Note**)			
c) <del>Warrants/convertible</del>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
securities/any other instrument				
that entitles the acquirer to			,	
receive shares carrying voting				
rights in the TC (specify holding	,			
in each category) acquired/sold				
d) Total (a+b+c)	33955857	0.89%	0.89%	
After the acquisition <del>/sale</del> ,				
holding of:				
a) Shares carrying voting rights	956955857	56.42%	56.42%	
b)-VRs otherwise than by equity				
shares				
c) <del>Warrants/convertible</del>		i	क्षिलाई लि॰//	
securities/any other instrument			क्षा क्षेत्रकरीआई दार	
that entitles the acquirer to			iFCI Tower	
receive shares carrying voting			61, Nehru Plada	
rights in the TC (specify holding	ļ		61, नंबर प्ता 61, Nehru Plade मह दिल्ली-19 New Delhi-19	
(-1, 33)			STAN GOV. of Indi	

in each category) after acquisition				
d) Total (a+b+c)	956955857	56.42%	56.42%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment of equity shares			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31-03-2018			
Equity share capital / total voting capital of the TC before the said acquisition/sale	₹16620372350			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	₹16959930920			
Total diluted share/voting capital of the TC after the said acquisition/sale	₹16959930920			

## Note:

- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*) It may kindly be noted that although the net change in the shareholding of the Government of India is only 0.89% i.e. from 55.53% to 56.42%, however as a matter of abundant precaution, we are making the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

