

JINDAL PIPES LIMITED

CORPORATE OFFICE: Plot No. 30, Institutional Sector-44, Gurgaon-122 002 Haryana (India)

Phone No.: 91-124-4624000, 2574325, 2574326, 2574728 • Fax: 91-124-2574327

E-mail: contact@jindalpipe.com Website: www.jindal.com

CIN No: U27101UP1970PLC020637

16th April, 2018

Company Secretary Jindal Drilling & Industries Limited Pipe Nagar, Village Sukeli, N.H. 17, B.K.G Road, Taluka Roha, Distt. Raigad, Maharashtra -402126

Sub: Disclosure Pursuant to Regulation 29(1) and 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

In compliance of Regulation 29(1) and 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting details of purchase of shares of Jindal Drilling & Industries Limited in the prescribed format for your information and record.

Thanking you.

Yours faithfully,

JINDAL PIPES LIMITED

ÁNAND GARG

GM Accounts & Company Secretary

Encl: As above

CC: BSE LIMITED

1st Floor, New Trading Ring Rotunda Building, PJ Towers, Dalal Street, Fort

Mumbai - 400001

: NATIONAL STOCK EXCHANGE OF INDIA LTD.

"Exchange Plaza", Bandra- Kurla Complex, Bandra (E), Mumbai - 400051

JINDAL GROUP

REGD. OFFICE & WORKS: 22nd Mile, Delhi-Hapur Road, P.O. Jindal Nagar, Ghaziabad-201 302 (U.P.)

Phones: (0120 From Delhi and Other States) Ph.: 267 7601-05 • Fax: 0120-2677703

HEAD OFFICE

: 5, Pusa Road, 2nd Floor, New Delhi-110005 Phone No. : 91-11-28752862, 28756631

MUMBAI OFFICE

: 402, Sarjan Plaza, 100 Dr. Annie Besant Road, Opp. Telco Showroom

Worli, Mumbai-400 018 Phones: 022-24902570/72/74 • Fax: 022-24925473



This Plant's Quality Managment System is Certified Registered as being in Conformity with ISO 9001

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC) 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition as follows 5. Details of the acquisition as follows 6. Details of the acquisition as follows 7. Details of the acquisition as follows 8. Details of the acquisition as follows 9. Details of the acquisition as follows 9. Details of the acquisition as follows 1. BSE LIMITED 1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. SWur.t. total share/voting acquited applicable(*) 1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquited applicable(*) 1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquited applicable(*) 1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquited share/voting acquired applicable(*) 1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquited share/voting acquired applicable(*) 1. SSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquired applicable(*) 1. SSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquired applicable(*) 1. SSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquired applicable(*) 1. SSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquired applicable(*) 1. SSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquired applicable(*) 1. See LiMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD. 1. Swur.t. total share/voting acquired applicable(*) 1. See LiMITED 2. NATIONAL STOCK EXCHANGE			vers/ regule			
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follows share/voting capital wherever applicable(*) Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d) Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights (specify holding in each category) acquired d) shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) dilluted share/voting capital of the TC(**) 1430000 4.93 4.93 4.93 10000 5.35 10000 6.35 7.5 7.7 8.7 9.8 9.9 10000 9.35 9.35 9.35 9.35 9.35 9.35	4.		2. NATIONAL STOCK EXCHANGE OF			
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Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights (specify holding in each category) acquired d) shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/others) 100000 0.35 0.35 0.35		securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	-	7 -	-	
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights (specify holding in each category) acquired d) shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/others) 100000 0.35 0.35	To	otal (a+b+c+d)	1430000	4.93	4.93	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights (specify holding in each category) acquired d) shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/others)		etails of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by	100000	0.35	0.35	
d) shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/others)		c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights (specify holding in each category)	-	-	-	
Total (a+b+c+d) 100000 0.35 0.35		d) shares in the nature of encumbrance (pledge/ lien/ non-	-	-	=	
	T	otal (a+b+c+d)	100000	0.35	0.35	



After the acquisition, holding of acquirer							
along with PACs of:							
a) Shares carrying voting rights b) VRs otherwise than by equity shares	1530000 -	5.28 -	5.28				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	.	-	-				
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	+	-	-				
Total (a+b+c+d)	1530000	5.28	5.28				
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc).	OPEN MARKET ACQUISITION						
7. Salient features of securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares						
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the Target Company	12.04.2018						
Equity share capital / total voting capital of the TC before the said acquisition	28981104 shares (Paid up Capital Rs. 144905520)						
Equity share capital/ total voting capital of the TC after the said acquisition	28981104 shares (Paid up Capital Rs. 144905520)						
11. Total diluted share/voting capital of the TC after the said acquisition.	28981104 shares (Paid up Capital Rs. 144905520)						

