

**SHRAVAN SHYAM BALI**

B/33-34, Shruti Apartment,  
Yashodham ,  
Gen. A.K. Vaidya Marg,  
Goregaon (East),  
Mumbai – 400 063

Date: 12<sup>th</sup> April, 2018

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
<b>Scrip Code : 533160</b>	<b>Scrip Symbol : DBREALTY</b>
<b>Fax No.: 022 – 2272 2037/39/3121</b>	<b>Fax No.: 022 – 26598237/38</b>

**Sub.: Disclosure as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/s,

Please find enclosed the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover(s)) SAST Regulations, 2011, regarding inter se transfer of shares between immediate relative.

Kindly find the attached Disclosure and consider the same.

Thanking you,

Yours faithfully,



**SHRAVAN SHYAM BALI**  
**Buyer (Promoter Group)**

**Cc: D B Realty Limited**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part – A – Details of the Acquisition**

Name of the Target Company (TC)	D B Realty Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shravan Shyam Bali		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group (Son of Ms. Sunita Goenka, who is falling in Promoter Group Category)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of :</b>			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
<b>Total (a+b+c+d)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1669327	0.6862%	0.6862%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge / lien /non-disposal undertaking / others)	NIL	NIL	NIL
<b>Total (a+b+c+/-d)</b>	<b>1669327</b>	<b>0.6862%</b>	<b>0.6862%</b>

<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1669327	0.6862%	0.6862%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge / lien /non-disposal undertaking / others)	NIL	NIL	NIL
<b>Total (a+b+c+d)</b>	<b>1669327</b>	<b>0.6862%</b>	<b>0.6862%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc).	Inter- se transfer by way of Gift of Shares to immediate relative (Mother to Son – Promoter Group)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities, any other instrument that entitles the acquirer to receive shares in the TC.	11/04/2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.243,25,87,820/- divided in to 243258782 equity shares of Rs.10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.243,25,87,820/- divided in to 243258782 equity shares of Rs.10/- each.		
Total diluted share/voting capital of the TC after the said acquisition.	Rs.243,25,87,820/- divided in to 243258782 equity shares of Rs.10/- each.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller**

**Shrvan Shyam Bali**

Place : Mumbai

Date : 12/04/2018