

PROTECTING INVESTING FINANCING ADVISING

13TH April, 2018

Bombay Stock Exchange Ltd PJ Tower, Dalal Street, Mumbai – 400 001.

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI for Indiabulls Real Estate Ltd

We are enclosing Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information please.

Thanking you,

Yours faithfully,

For ADITYA BIRIJA FINANCE LIMITED

őrised Signatories

Encl:a/a

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I. Name of the Target Company (TC)	INDIABULLS REAL ESTATE LTD			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ADITYA BIRLA FINANCE LIMITED			
Whether the acquirer belongs to Promoter/Promoter group	No			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE AND NSE			
5. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)	
Before the acquisition/disposal under consideration, holding of:				
(a) Shares carrying voting rights/Pledge	2036061	0.4289%		
(b) Voting rights (VR) otherwise than by shares				
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
Total (a+b+c)	2036061	0.4289%	,	
Details of acquisition/sale				
(f) Shares carrying voting rights Acquired/sold Shares Pledged	30003893	6.3209%		
(b) VRs acquired /sold otherwise than by shares				
(c) Warrants/convertible securities/any other instrument		, <u></u>		

Aditya Birla Finance Ltd.

Goorp Tech Park, 5th Floor, Ghodbunder Rd, Next to Hypercity Mall, Thane - 400601.

www.adityabirlafinance.com

Registered Office: Indian Rayon Compound, Veraval, Gujarat -362 266 LIN: U65990GJ1991PLC064603

ADITYA BIRLA

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
Total (a+b+c)	30003893	6.3209%		
After the acquisition/sale, holding of:				
(a) Shares carrying voting rights/Pledge	32039954	6.7498%		
(b) VRs otherwise than by shares				
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.				
Total (a+b+c)	32039954	6.7498%		
6. Mode of acquisition/sale (e.g., open market/off-market/public issue/rights issue/preferential allotment/inter- se transfer etc).	The shares have been plea Pledgee	dged against loar	given	by the
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/4/2018			
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs.949348278 Equity Share Capital Divided into 474674139 Equity Shares of Rs.2/- each.			
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs.949348278 Equity Share Capital Divided into 474674139 Equity Shares of Rs.2/- each.			
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.949348278 Equity Share Capital Divided into 474674139 Equity Shares of Rs.2/- each.			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

Place: Mumbai Date: 12/4/2018

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