

SHARATH JAGANNATHAN

No. 222,  
Race Course, Coimbatore-641018

2<sup>nd</sup> April 2018

To  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
MUMBAI-400 001

Dear Sir,

Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I am enclosing herewith the information required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 1,96,875 equity shares of Rs.10/- each of M/s.KLRF Limited by way of Preferential Allotment.

Kindly acknowledge the receipt of the same.

Thanking you,  
Yours faithfully,

x 

**ANNEXURE – 2**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	KLRF LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr.Sharath Jagannathan		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of</b>			
a) Shares carrying voting rights	56,525	1.13%	1.13%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	56,525	1.13%	1.13%
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired/ sold	1,96,875	3.55%	3.55%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	1,96,875	3.55%	3.55%

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	2,53,400	4.57%	4.57%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	2,53,400	4.57%	4.57%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition-/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	50,20,644 Equity Shares of Rs.10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	55,41,476 Equity Shares of Rs.10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	55,41,476 Equity Shares of Rs.10/- each.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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**Signature of the acquirer / seller / Authorised Signatory**

Place: Coimbatore

Date: 02.04.2018