

April 27, 2018

To,
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street
Fort, Mumbai - 400 001
Scrip Code: **BSE - 524500**

To,
Corporate Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No.C-1, G Block,
BKC, Bandra (E), Mumbai 400 051
Scrip Code: **NSE - KILITCH**

Dear Sirs,

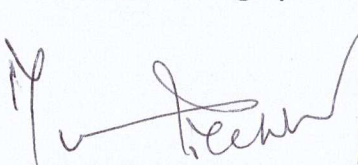
Sub: Certificate under Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

With reference to Regulation 40(9) of Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find attached herewith the certificate dated April 24, 2018 received from M/s. Deep Shukla & Associates, Practicing Company Secretaries for the half year ended 31st March, 2018.

Kindly take the same into your records.

Thanking you,

Yours truly,
For **Kilitch Drugs (India) Limited**



Mukund Mehta
Managing Director
(DIN:00147876)





DEEP SHUKLA & ASSOCIATES

COMPANY SECRETARIES

B-4, The Parle Colony Co-op. Hsg. Society Ltd.,
Sahakar Road, Next to Gokul Arcade,
Vile Parle (East), Mumbai - 400057.
Tele : 022 - 26834250 / 2683 2266
Mob.: 95948 63281
E-mail : deepsoffice@gmail.com / deepsoffice@yahoo.com

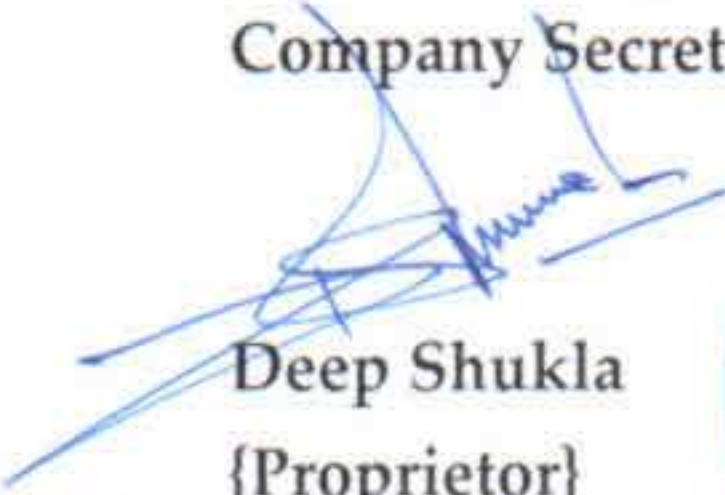
**Compliance Certificate of Kilitch Drugs (India) Limited in terms of Regulation 40(9)
of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015**

For the half year ended March 31, 2018

We have examined all records, Registers, files and other documents relating to of **Kilitch Drugs (India) Limited** (hereinafter referred to as the "Company") maintained by **Link Intime India Private Limited** (hereinafter referred to as the "Registrar and Share Transfer Agents / RTA") pertaining to transfer of Equity Share(s) of the Company for the half year commencing from October 01, 2017 to March 31, 2018 (hereinafter referred to as the "period") for the purpose of issuing a Certificate as per Clause 40(9) of SEBI (listing obligations and disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and the Registrar and Share Transfer Agent, We do and hereby certify that during period:

- Share Certificate(s) relating to transfer of Shares received during the period from **October 01, 2017 to March 31, 2018** as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer from respective date of lodgment of each deed. However, there were no cases of sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during said period.

**For: M/s. Deep Shukla & Associates
Company Secretaries**


**Deep Shukla
{Proprietor}
FCS: 5652
CP NO. 5364**



**Place: Mumbai
Date: 24/04/2018**