

**MADHU JAYAKUMAR**

51, Zenia Abad, Little Gibbs Road, Malabar Hill, Mumbai 400006

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April 3, 2018

**Bombay Stock Exchange Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai - 400 001

**National Stock Exchange of India Ltd**

Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra Kurla Complex, Bandra (East),

Mumbai 400051

**Prime Securities Limited**

1109/1110, Maker Chambers V,

Nariman Point,

Mumbai 400021

Dear Sir,

**Re: Declaration pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

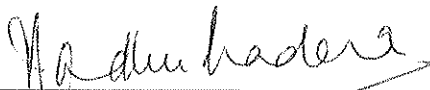
This is to inform you that I have acquired 29,687 Equity Shares of Prime Securities Limited.

After this acquisition, the aggregate holding of mine, along with persons acting in concert with me, is 50,33,256 equity shares representing 18.98% of the total shareholding of Prime Securities Limited.

Please find attached the Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

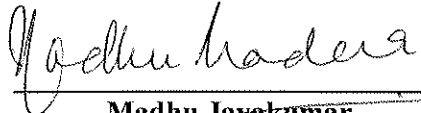
Kindly take the same on records.

Yours faithfully,

  
**Madhu Jayakumar**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company	Prime Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> Mrs. Madhu Vadera Jayakumar <u>Persons Acting in Concert</u> Mr. N. Jayakumar M/s. Judith Investments Private Limited		
Whether the acquirer belongs to Promoter / Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total shares / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	5,003,569	18.87%	18.80%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	5,003,569	18.87%	18.80%
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	29,687	0.11%	0.11%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	29,687	0.11%	0.11%
<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	5,033,256	18.98%	18.91%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	5,033,256	18.98%	18.91%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Open Market Purchase</b>
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>April 2, 2018</b>
Equity share capital / total voting capital of the TC before the said acquisition / sale	<b>2,65,15,325 Equity Shares of Rs. 5/- each</b>
Equity share capital/ total voting capital of the TC after the said acquisition / sale	<b>2,65,15,325 Equity Shares of Rs. 5/- each</b>
Total diluted share/voting capital of the TC after the said acquisition	<b>2,66,21,725 Equity Shares of Rs. 5/- each</b>
<p>(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.</p> <p>(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p>	
Place: <b>Mumbai</b>	 <b>Madhu Jayakumar</b>
Date: <b>April 3, 2018</b>	