

# RELIANCE MEDIAWORKS FINANCIAL SERVICES PRIVATE LIMITED

Regd Office: Communication Centre, Film City Complex, Goregaon East, Mumbai 400 065.  
CIN: U74999MH2017PTC292285

April 6, 2018

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**Prime Focus Limited**

Prime Focus House,  
Opp. Citi Bank, Linking Road,  
Khar (West), Mumbai 400 052

Dear Sir(s),

**Sub.: Disclosure in terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

We enclose herewith the captioned disclosure in the prescribed format under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For **Reliance MediaWorks Financial Services Private Limited**

*S. M. Kadakia*

**Satish Kadakia**  
**Director**

Encl.: As Above.



**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC):</b>	Prime Focus Limited
<b>Names of the stock exchanges where the shares of the target company are listed</b>	BSE Limited and National Stock Exchange of India Limited
<b>Date of reporting</b>	April 6, 2018
<b>Name of the promoter or PAC on whose shares encumbrance has been created /released /invoked</b>	Reliance MediaWorks Financial Services Private Limited



Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Reliance MediaWorks Financial Services Private Limited	104,939,361	35.08%	NIL	NIL	Creation	March 27, 2018	Pledge	Third Party Pledge	104,939,361	35.08%	IDBI Trusteeship Services Limited on behalf of Credit Suisse A.G., Singapore	104,939,361	35.08%

For **Reliance MediaWorks Financial Services Private Limited**

*S. M. Kadakia*

**Satish Kadakia**  
Director



Place : Mumbai

Date : April 6, 2018

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.