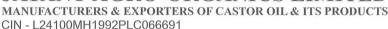
JAYANT AGRO-ORGANICS LIMITED







REGD. OFFICE

701, TOWER 'A' PENINSULA BUSINESS PARK, SENAPATI BAPAT MARG, LOWER PAREL (W), MUMBAI - 400 013. INDIA.

TEL.: +91 22 4027 1300 • FAX : +91 22 4027 1399 • Email : info@jayantagro.com • Website : www.jayantagro.com

FACTORY UNIT 1 PLOT NO. 602, BEHIND G.A.C.L., P. O. PETROCHEMICALS, DIST. BARODA - 391 346. GUJARAT. INDIA.

FACTORY UNIT 2 PLOT NO. 624, 627, BEHIND G.A.C.L., P. O. PETROCHEMICALS, DIST. BARODA - 391 346. GUJARAT. INDIA.

TEL.: (0265) 613 0000, 223 2112, 223 0350 • FAX: (0265) 223 0958.

April 27, 2018

Corporate Relations Department Bombay Stock Exchange Limited, 1st Floor, New Trading Wing Rotunda Building, P J Towers Dalal Street, Fort Mumbai 400 001

Fax Nos: 22723121 / 22722041

The Market Operations Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai 400 051

Fax Nos: 26598237 / 38

Dear Sirs,

Intimation of Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Further to our letter dated April,19, 2018, the Board of Directors at its meeting scheduled to be held on Saturday, 5th May, 2018, inter-alia, would consider:

- i) raising of funds by issue of equity shares, foreign currency Convertible Bonds/Fully convertible debentures/ Partly Convertible Debentures/preference Shares convertible into equity shares, and/or any other financial instruments convertible into Equity Shares (including warrants, or otherwise, in registered or bearer forms) and/or any security convertible into equity shares, combination of any of the aforementioned securities by way of one or more public and/or private offerings, Qualified Institutional Placement and/or on preferential allotments basis or any combination thereof or any other method as may be permitted under applicable law, subject to such approval as may be required, and ancillary actions for the abovementioned fund raising; and
- ii) raising of funds by issue of secured and / or unsecured, listed and / or unlisted redeemable Non-Convertible Debentures ("NCDs") and / or other debt securities, including Bonds, Commercial Paper ("CP"), etc., on private placement basis, subject to such approval as may be required, and ancillary actions for the abovementioned fund raising.

Kindly take the above on record and oblige.

For Jayant Agro-Organics Limited

Dinesh M. Kapadia

Company Secretary & Compliance Officer