ANURAG GUPTA B/204, Silver Croft, Next to Agakhan Colony Off Yari Road, Versova Andheri (W) Mumbai 400062

Date: 11th April, 2018

To,
The AGM Corporate Relations,
Bombay Stock Exchange Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400 001

<u>Sub</u>: <u>Disclosure under Regulation 29(2) & 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011</u>

Ref: Yash Management & Satellite Limited (Target Company)
Script Code: 511601

With reference to the above, please find enclosed the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of shares of Yash Management & Satellite Limited (Target Company).

This is for your information and record.

Thanking you,

Yours faithfully,

Anurag Gupta

CC:

YASH MANAGEMENT & SATELLITE LIMITED

Off No. 303, Morya Landmark- 1, Opp. Infiniti Mall, New Link Road, Andheri (West), Mumbai- 400053

Encl: Disclosure under Regulation 29 (2)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	YASH MANAGEMENT & SATELLITE LTD.		
Name(s) of the acquirer and Persons Acting	ANURAG GUPTA		
in Concert (PAC) with the acquirer			
Whether the acquirer belongs to		Yes	
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where	Bombay Stock Exchange Limited		
the shares of TC are Listed			
Details of the acquisition / disposal as	Number	% w.r.t. total	% w.r.t.
follows		share/voting capital wherever applicable (*)	total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under			
consideration, holding of :			
a) Shares carrying voting rights	15,53,616	9.14%	9.14%
b) Shares in the nature of encumbrance	-	-	_
(pledge/ lien/non-disposal undertaking/			
others)			
c) Voting rights (VR) otherwise than by	-		-
equity shares	,		
d) Warrants/convertible securities/any	_	-	-
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category)		h meda	
e) Total (a+b+c+d)	15,53,616	9.14%	9.14%
Details of acquisition/sale			
a) Shares carrying voting rights	10,049	0.06%	0.06%
acquired/ sold			
b) VRs acquired /sold otherwise than by	-	-	-
shares			
c) Warrants/convertible securities/any		- ' ' ' - ' - ' '	<u> </u>
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding		0.7	, ' h
in each category) acquired/sold			
d) Shares encumbered / invoked/released	-	_	
by the acquirer.			
e) Total (a+b+c+/-d)	10,049	0.06%	0.06%
	,	0.0070	0.00 /0
		-	

After the acquisition/sale, holding of:			W1_F8 -> F0_T	
a) Shares carrying voting rights	15,63,665	9.20%	9.20%	
b) Shares encumbered with the acquirer	_		- 1 1	
c) VRs otherwise than by equity shares		=	- "	
d) Warrants/convertible securities/any	-		-	
other instrument that entitles the		* '		
acquirer to receive shares carrying		- ,		
voting rights in the TC (specify holding	× 1	-7		
in each category) after acquisition				
e) Total (a+b+c+d)	15,63,665	9.20%	9.20%	
Mode of acquisition/sale (e.g. open market /				
off-market / public issue / rights issue	Open Market			
/preferential allotment / inter-se transfer				
etc.)	The state of the s			
Date of acquisition / sale of shares / VR or				
date of receipt of intimation of allotment of	10 th April, 2018			
shares, whichever is applicable	1			
Equity share capital / total voting capital of	1,70,00,000 Equity Shares of Rs. 10/- each			
the TC before the said acquisition/sale	aggregating to Rs. 17,00,00,000 /-			
Equity share capital/ total voting capital of	1,70,00,000 Equity Shares of Rs. 10/- each			
the TC after the said acquisition/sale	aggregating to Rs. 17,00,00,000 /-			
Total diluted share/voting capital of the TC	1,70,00,000 Equity Shares of Rs. 10/- each			
after the said acquisition/sale	aggregating to Rs. 17,00,00,000 /-			

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai Date: 11/04/2018