

GIRDHARILAL V LAKHI

2A IL PALAZZO 2ND FLOOR, LITTLE GIBBS ROAD, MALABAR HILL, MUMBAI 400006.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400 001
Fax: 022-22723121/2027/ 2041/ 2061/
2037/2039/3719

**National Stock Exchange of India
Limited**
Exchange Plaza
Bandra Kurla Complex
Bandra(E), Mumbai -400 051
Fax: 022 - 2659 8237/38, 2659 8347/48

The Company Secretary
Religare Enterprises Limited
2nd Floor, Rajlok Building,
24, Nehru Place,
New Delhi – 110019.
Fax:011-39126505/46272447

Dear Sir,

This is with reference to the preferential allotment of the warrants convertible into equal no's of equity shares to me and Mr Chirag Dilipkumar Lakhi. The allotment of warrants was made on 19-04-2018.

We request you to please take the note of the same and kindly do the needful.

Regards & Thanks


Girdharilal V. Lakhi

Encl: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations,2011

Name of the Target Company(TC)	RELIGARE ENTERPRISES LIMITED		
Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer	Acquirer: GIRDHARILAL V LAKHI CHIRAG DILIPKUMAR LAKHI PAC : DILIPKUMAR V LAKHI MANISH LAKHI KRSNA SURAJ KALRA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(S) of the Stock Exchange (S) Where the shares of TC are Listed	BSE/NSE		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable(*)	% w.r.t. total diluted Share/voting Capital of the TC(**)
Before the acquisition under Consideration,holding of :			
a) Shares carrying voting rights	7661973	2.6425%	2.6425%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	7661973	2.6425%	2.6425%
Details of acquisition/sale			
a) Share carrying voting right acquired/ sold	NIL	NIL	NIL
b) VRs acquired/ Sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold			
GIRDHARILAL V LAKHI	3824084	1.31886%	1.31886%
CHIRAG DILIPKUMAR LAKHI	3824084	1.31886%	1.31886%
d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	7648168	2.6377 %	2.6377 %

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7661973	2.6425 %	2.6425 %
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by Shares	NIL	NIL	NIL
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	7648168	2.6377 %	2.6377 %
e) Total (a+b+c+d)	15310141	5.2802 %	5.2802 %
Mode of acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/ inter-se transfer etc).	Preferential allotment		
Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-04-2018		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	1784552480		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1784552480		
Total diluted share / voting capital of the TC after the said acquisition/sale	2899531620		

(*)Total share Capital/ voting Capital to be taken as per the latest filing done by the Company to the stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer/seller/Authorized Signatory

Place: MUMBAI

Date: 25-04-2018
