

UNIMODE OVERSEAS LIMITED AND REDUCED

304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005

Email ID: unimodeoverseaslimited@gmail.com, Website: www.unimodeoverseas.in

CIN No. L51909DL1992PLC048444, Tel. No. 011-43685156

12.04.2018

To,

The Department of Corporate Services- Listing
Bombay Stock Exchange Ltd,
Phirozejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Dear Sir/Madam,

Sub: Submission of Quarterly & Half Yearly Compliances

With reference to the listing compliances, we hereby submit the following documents as given below:

1. Reconciliation of Share Capital Audit Report pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended as on 31st March, 2018
2. Certificate from practicing Company Secretary under Regulation 40(9) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
3. Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking You,

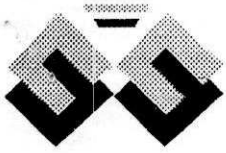
Yours Faithfully

For Unimode Overseas Limited And Reduced



Preeti Sharma
Company Secretary
ACS- 34417

Encl : As above



Towards Excellence

Skyline Financial Services Pvt. Ltd.

SEBI Registered Category-1 Registrars & Share Transfer Agent

Regd. & Corp. Office : D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020

Tel. : +91-11-64732681-88, 26812682-83 E-mail : info@skylinerta.com Website : www.skylinerta.com

CIN No. : U74899DL1995PTC071324

April 05, 2018

To

BOMBAY STOCK EXCHANGE LIMITED

DEPT. OF INVESTOR SERVICES

PHIROZE JEEJEEBHOY TOWERS,

DALAL STREET,

MUMBAI -400001

TEL: 22723677

Sub: Compliance Certificate under Regulation 7(3) of the SEBI (LODR), Regulations 2015
Ref: Unimode Overseas Limited

Dear Sir/Madam,

This has with reference to above subject, we confirm that **M/s. Unimode Overseas Limited** having **CIN: L51909DL1992PLC048444**, has authorized to **Skyline Financial Services Private Limited**, Share Transfer Agent, registered with SEBI vide registration number **INR000003241** for all activities in relation to both Physical and Electronic Transfer facility during the period **01.10.2017 to 31.03.2018** under regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

The certificate has issued in compliance of regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take on record the same.

Thanking You,

Yours Faithfully,

For **Skyline Financial Services Pvt. Limited**

Sarbesh Singh
Manager

Signature of Authorised Signatory
Of Registrar & Share Transfer Agent



For **Unimode Overseas Limited**

Signature of Compliance Officer